Date: 11/13/20

2020 Fall National Meeting
Virtual Meeting

LIFE INSURANCE AND ANNUITIES (A) COMMITTEE
Monday, December 7, 2020
2:30 – 3:30 p.m. ET / 1:30 – 2:30 p.m. CT / 12:30 – 1:30 p.m. MT / 11:30 a.m. – 12:30 p.m. PT

ROLL CALL

Marlene Caride, Chair New Jersey
Doug Ommen, Vice Chair Iowa
Jim L. Ridling Alabama
Alan McClain Arkansas
Trinidad Navarro Delaware
Dean L. Cameron Idaho
Vicki Schmidt Kansas
James J. Donelon Louisiana
Bruce R. Ramge Nebraska
Barbara D. Richardson Nevada
Chris Nicolopoulos New Hampshire
Linda A. Lacewell New York
Jon Godfread North Dakota
Tynesia Dorsey Ohio
Mark Afable Wisconsin

NAIC Support Staff: Jennifer R. Cook/Jolie H. Matthews

AGENDA

1. Consider Adoption of its Nov. 10 and Summer National Meeting Minutes
   — Commissioner Marlene Caride (NJ)

2. Consider Adoption of its Task Force and Working Group Reports—Commissioner Marlene Caride (NJ)
   a. Accelerated Underwriting (A) Working Group—Director Robert H. Muriel (IL)
   b. Annuity Disclosure (A) Working Group—Mike Yanacheak (IA)
   c. Annuity Suitability (A) Working Group—Commissioner Doug Ommen (IA)
   d. Life Insurance Illustration Issues (A) Working Group—Richard Wicka (WI)
   e. Life Insurance Online Guide (A) Working Group—Sarah Neil (RI)
   f. Life Actuarial (A) Task Force—Mike Boerner (TX)

3. Discuss Any Other Matters Brought Before the Committee—Commissioner Marlene Caride (NJ)

4. Adjournment

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