



2025 SUMMER NATIONAL MEETING MINNEAPOLIS, MN

Draft date: 7/24/25

*2025 Summer National Meeting
Minneapolis, Minnesota*

ACCOUNTING PRACTICES AND PROCEDURES (E) TASK FORCE

Tuesday, August 12, 2025

11:00 – 11:30 a.m.

Hilton Minneapolis—Grand Ballroom D—Level 3

ROLL CALL

NAIC Member

Cassie Brown, Chair
Angela L. Nelson, Vice Chair
Mark Fowler
Heather Carpenter
Ricardo Lara
Andrew N. Mais
Trinidad Navarro
Karima M. Woods
Michael Yaworsky
Dean L. Cameron
Holly W. Lambert
Doug Ommen
Vicki Schmidt
Sharon P. Clark
Robert L. Carey
Michael T. Caljouw
Anita G. Fox
Grace Arnold
Mike Chaney
Remedio C. Mafnas
Eric Dunning
Ned Gaines
Justin Zimmerman
Adrienne A. Harris
Mike Causey
Jon Godfread
Judith L. French
Glen Mulready

Representative

Jamie Walker, Chair
Shannon Schmoeger, Vice Chair
Richard Russell/Sheila Travis
David Phifer
Kim Hudson
William Arfanis
Nicole Brittingham
N. Kevin Brown
Carolyn Morgan
Eric Fletcher
Roy Eft
Kim Cross
Tish Becker
Mark Griggs
Vanessa Sullivan
Jim McCarthy
Kristin Hynes
Kathleen Orth
Chad Bridges
Remedio C. Mafnas
Tadd Wegner
Hermoliva Abejar
Justin Zimmerman
Bob Kasinow
Jacqueline Obusek
Matt Fischer
Dale Bruggeman
Ryan Rowe

State/Territory

Texas
Missouri
Alabama
Alaska
California
Connecticut
Delaware
District of Columbia
Florida
Idaho
Indiana
Iowa
Kansas
Kentucky
Maine
Massachusetts
Michigan
Minnesota
Mississippi
N. Mariana Islands
Nebraska
Nevada
New Jersey
New York
North Carolina
North Dakota
Ohio
Oklahoma



NAIC Member	Representative	State/Territory
TK Keen	Paul Throckmorton	Oregon
Michael Humphreys	Diana Sherman	Pennsylvania
Elizabeth Kelleher Dwyer	John Tudino	Rhode Island
Michael Wise	Ryan Basnett	South Carolina
Larry D. Deiter	Johanna Nickelson	South Dakota
Carter Lawrence	Trey Hancock	Tennessee
Jon Pike	Jake Garn	Utah
Kaj Samsom	Dan Petterson	Vermont
Scott A. White	Doug Stolte	Virginia
Patty Kuderer	Steve Drutz	Washington
Nathan Houdek	Amy Malm	Wisconsin

NAIC Support Staff: Robin Marcotte

AGENDA

1. Consider Adoption of its Spring National Meeting Minutes
—*Jamie Walker (TX)* Attachment One
2. Consider Adoption of its 2026 Proposed Charges—*Jamie Walker (TX)* Attachment Two
3. Consider Adoption of the Reports of its Working Groups
 - A. Statutory Accounting Principles (E) Working Group—*Dale Bruggeman (OH)* Attachment Three
Overview of Ref# 2024-06: Risk Transfer Analysis of Combination Attachment Three-A
Reinsurance Contracts
 - B. Blanks (E) Working Group—*Roy Eft (IN)* Attachment Four
4. Discuss Any Other Matters Brought Before the Task Force—*Jamie Walker (TX)*
5. Adjournment