

Draft date: 10/17/24

2024 Fall National Meeting
Denver, Colorado

ANNUITY SUITABILITY (A) WORKING GROUP

Sunday, November 17, 2024

4:00 – 5:00 p.m.

Gaylord Rockies Hotel—Aurora Ballroom C/D—Level 2

ROLL CALL

Doug Ommen, Chair	Iowa	Renee Campbell	Michigan
Lauren Van Buren, Vice Chair	Wisconsin	Eric Dunning	Nebraska
Yada Horace	Alabama	Keith Nyhan	New Hampshire
Jodi Lerner	California	Daniel Bradford	Ohio
Jessica Luff	Delaware	Andrew Schallhorn	Oklahoma
Dean L. Cameron	Idaho	Matt Gendron	Rhode Island
Craig VanAalst	Kansas		

NAIC Staff: Jolie H. Matthews

AGENDA

1. Discuss the Working Group Chair Draft Safe Harbor Guidance Document and Comments—*Commissioner Doug Ommen (IA)*
2. Discuss Any Other Matters Brought Before the Working Group—*Commissioner Doug Ommen (IA)*
3. Adjournment