2024 Spring National Meeting
Phoenix, Arizona

LIFE INSURANCE AND ANNUITIES (A) COMMITTEE
Sunday, March 17, 2024
3:00 – 4:00 p.m.
Phoenix Convention Center—301 B-D West—Level 3

ROLL CALL

Judith L. French, Chair Ohio Justin Zimmerman New Jersey
Doug Ommen, Co-Vice Chair Iowa Adrienne A. Harris New York
Carter Lawrence, Co-Vice Chair Tennessee Glen Mulready Oklahoma
Peni ‘Ben’ Itula Sapini Teo American Samoa Elizabeth Kelleher Dwyer Rhode Island
Barbara D. Richardson Arizona Scott A. White Virginia
Karima M. Woods District of Columbia Nathan Houdek Wisconsin
Grace Arnold Minnesota

NAIC Support Staff: Jennifer R. Cook/Jolie H. Matthews

AGENDA

1. Consider Adoption of its 2023 Fall National Meeting Minutes —Director Judith L. French (OH)
   Attachment One

2. Hear a Federal Update—Taylor Walker (NAIC)

3. Consider Adoption of the Report of the Life Actuarial (A) Task Force —Rachel Hemphill (TX)
   Attachment Two

4. Receive an Update on the Accelerated Underwriting (A) Working Group —Commissioner Nathan Houdek (WI)

5. Receive an Update on the Annuity Suitability (A) Working Group —Commissioner Doug Ommen (IA)

6. Discuss Any Other Matters Brought Before the Committee —Director Judith L. French (OH)

7. Adjournment