

Draft date: 10/22/24

2024 Fall National Meeting
Denver, Colorado

LIFE INSURANCE AND ANNUITIES (A) COMMITTEE

Monday, November 18, 2024

3:00 – 4:00 p.m.

Gaylord Rockies Hotel—Aurora Ballroom A—Level 2

ROLL CALL

Judith L. French, Chair	Ohio	Grace Arnold	Minnesota
Doug Ommen, Co-Vice Chair	Iowa	Justin Zimmerman	New Jersey
Carter Lawrence, Co-Vice Chair	Tennessee	Adrienne A. Harris	New York
Mark Fowler	Alabama	Glen Mulready	Oklahoma
Peni Itula Sapini Teo	American Samoa	Elizabeth Kelleher Dwyer	Rhode Island
Barbara D. Richardson	Arizona	Scott A. White	Virginia
Karima M. Woods	District of Columbia	Nathan Houdek	Wisconsin

NAIC Support Staff: Jennifer R. Cook/Jolie H. Matthews
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AGENDA

1. Consider Adoption of its October 21 Minutes
—*Director Judith L. French (OH)*
2. Hear a Federal Update—*Taylor Walker (NAIC)*
3. Consider Adoption of the Report of the Life Actuarial (A) Task Force
—*Rachel Hemphill (TX)*
4. Consider Adoption of the Report of the Annuity Suitability (A) Working Group—
Commissioner Doug Ommen (IA)
5. Hear an Update from the Special Committee on Race and Insurance (SCORI) Life
Workstream—*Commissioner Mark Fowler (AL) and Commissioner Michael Humphreys
(PA)*
6. Hear a Presentation from the American Council on Gift Annuities (ACGA) on Charitable
Gift Annuities—*Shane Leib (ACGA)*
7. Hear a Presentation from the Coalition Against Insurance Fraud (CAIF) on the Profound
Transformation of Insurance Fraud in the Life and Annuity Markets—*Michelle Rafeld
(CAIF)*



8. Discuss Any Other Matters Brought Before the Committee
—*Director Judith L. French (OH)*
9. Adjournment