



Draft date: 3/13/25

*2025 Spring National Meeting
 Indianapolis, Indiana*

ACCOUNTING PRACTICES AND PROCEDURES (E) TASK FORCE

Tuesday, March 25, 2025

11:00 – 11:30 a.m.

JW Marriott Indianapolis—JW Grand 1–4—Level 3

ROLL CALL

NAIC Member

Cassie Brown, Chair
 Angela L. Nelson, Vice Chair
 Mark Fowler
 Lori K. Wing-Heier
 Ricardo Lara
 Andrew N. Mais
 Trinidad Navarro
 Karima M. Woods
 Michael Yaworsky
 Dean L. Cameron
 Doug Ommen
 Vicki Schmidt
 Sharon P. Clark
 Robert L. Carey
 Michael T. Caljouw
 Anita G. Fox
 Grace Arnold
 Mike Chaney
 Remedio C. Mafnas
 Eric Dunning
 Scott Kipper
 Justin Zimmerman
 Adrienne A. Harris
 Mike Causey
 Jon Godfread
 Judith L. French
 Glen Mulready
 Andrew R. Stolfi
 Michael Humphreys
 Elizabeth Kelleher Dwyer
 Michael Wise

Representative

Jamie Walker, Chair
 Shannon Schmoeger, Vice Chair
 Richard Russell/Sheila Travis
 David Phifer
 Kim Hudson
 William Arfanis
 Nicole Brittingham
 N. Kevin Brown
 Carolyn Morgan
 Eric Fletcher
 Kim Cross
 Tish Becker
 Mark Griggs
 Vanessa Sullivan
 Jim McCarthy
 Kristin Hynes
 Kathleen Orth
 Chad Bridges
 Remedio C. Mafnas
 Tadd Wegner
 Hermoliva Abejar
 Justin Zimmerman
 Bob Kasinow
 Jacqueline Obusek
 Matt Fischer
 Dale Bruggeman
 Ryan Rowe
 Paul Throckmorton
 Diana Sherman
 John Tudino
 Ryan Basnett

State/Territory

Texas
 Missouri
 Alabama
 Alaska
 California
 Connecticut
 Delaware
 District of Columbia
 Florida
 Idaho
 Iowa
 Kansas
 Kentucky
 Maine
 Massachusetts
 Michigan
 Minnesota
 Mississippi
 N. Mariana Islands
 Nebraska
 Nevada
 New Jersey
 New York
 North Carolina
 North Dakota
 Ohio
 Oklahoma
 Oregon
 Pennsylvania
 Rhode Island
 South Carolina

Larry D. Deiter
Carter Lawrence
Jon Pike
Sandy Bigglestone
Scott A. White
Patty Kuderer
Nathan Houdek

Johanna Nickelson
Trey Hancock
Jake Garn
Dan Pettersen
Doug Stolte
Steve Drutz
Amy Malm

South Dakota
Tennessee
Utah
Vermont
Virginia
Washington
Wisconsin

NAIC Support Staff: Robin Marcotte

AGENDA

1. Consider Adoption of its 2024 Fall National Meeting Minutes
—*Jamie Walker (TX)* Attachment One

2. Consider Adoption of its Working Group Reports
 - A. Statutory Accounting Principles (E) Working Group
—*Dale Bruggeman (OH)* Attachment Two
 - B. Blanks (E) Working Group—*Roy Eft (IN)* Attachment Three

3. Discuss Any Other Matters Brought Before the Task Force
—*Jamie Walker (TX)*

4. Adjournment