2020 Spring National Meeting  
Phoenix, Arizona  

LIFE RISK-BASED CAPITAL (E) WORKING GROUP  
Saturday, March 21, 2020  
10:00 – 11:00 a.m.  
Sheraton - Valley of the Sun AB - 2nd Level  

ROLL CALL  

Philip Barlow, Chair  
Steve Ostlund  
Perry Kupferman  
Deborah Batista  
Wanchin Chou  
Gilbert Moreau  
Vincent Tsang  

District of Columbia  
Alabama  
California  
Colorado  
Connecticut  
Florida  
Illinois  

John Robinson  
William Leung  
Rhonda Ahrens  
Seong-min Eom  
Bill Carmello  
Andy Schallhorn  
Mike Boerner  
Tomasz Serbinowski  

Minnesota  
Missouri  
Nebraska  
New Jersey  
New York  
Oklahoma  
Texas  
Utah  

NAIC Support Staff: Dave Fleming  

AGENDA  

1. Consider Adoption of its Feb. 14 and Fall National Meeting Minutes—Philip Barlow (DC)  

   Attachments A & B  

2. Consider Exposure of C-3 2019 Instruction Deletion—Philip Barlow (DC)  

   Attachment C  

3. Discuss the American Academy of Actuaries’ (Academy) Bond Proposal—Philip Barlow (DC)  

4. Hear an Update from the Academy’s C2 Work Group—Chris Trost (Academy)  

   Attachment D  

5. Hear an Update from the Academy’s C3 Life and Annuities Work Group—Link Richardson (Academy)  

   Attachment E  

6. Discuss Longevity Risk Correlation—Philip Barlow (DC)  

7. Receive an Update on the Health Test Language Proposal—Steve Drutz (WA)  

8. Discuss Scheduling Conference Calls—Philip Barlow (DC)  

9. Discuss Any Other Matters Brought Before the Working Group—Philip Barlow (DC)  

10. Adjournment  

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