Date: 3/24/21

**LIFE ACTUARIAL (A) TASK FORCE**

Thursday, April 8, 2021

11:00 a.m. – 5:30 p.m. ET / 10:00 a.m. – 4:30 p.m. CT / 9:00 a.m. – 3:30 p.m. MT / 8:00 a.m. – 2:30 p.m. PT

**ROLL CALL**

|  |  |  |
| --- | --- | --- |
| **Member** | **Representative** | **State** |
| Doug Slape, Chair | Mike Boerner | Texas |
| Judith L. French, Vice Chair | Peter Weber | Ohio |
| Jim L. Ridling  Lori K. Wing-Heier | Steve Ostlund  Sharon Comstock | Alabama  Alaska |
| Ricardo Lara | Perry Kupferman | California |
| Michael Conway | Eric Unger | Colorado |
| Andrew N. Mais | Wanchin Chou | Connecticut |
| Dana Popish Severinghaus | Bruce Sartain | Illinois |
| Stephen W. Robertson | Karl Knable | Indiana |
| Doug Ommen | Mike Yanacheak | Iowa |
| Vicki Schmidt | Nicole Boyd | Kansas |
| Grace Arnold | Fred Andersen | Minnesota |
| Chlora Lindley**-**Myers | William Leung | Missouri |
| Bruce R. Ramge | Rhonda Ahrens | Nebraska |
| Marlene Caride | Seong**-**min Eom | New Jersey |
| Linda A. Lacewell | Bill Carmello | New York |
| Glen Mulready | Andrew Schallhorn | Oklahoma |
| Jonathan T. Pike | Tomasz Serbinowski | Utah |
| Scott A. White | Craig Chupp | Virginia |
| James A. Dodrill | Timothy Sigman/Joylynn Fix | West Virginia |

NAIC Support Staff: Reggie Mazyck/Scott O’Neal

# AGENDA

10:00 – 10:05 a.m.

10:05 – 10:15 a.m.

10:15 – 11:30 a.m.

11:30 – 11:40 a.m.

11:40 a.m. – 1:00 p.m.

1. Call to Order/Roll Call/Consider Adoption of its Minutes and Subgroup Reports—*Mike Boerner (TX)*
2. Consider Adoption of the Valuation Manual (VM)-22 (A) Subgroup Report—*Bruce Sartain (IL)*
3. Consider Exposure of the Future *Mortality Improvement* Amendment Proposal—*Marianne Purushotham (Society of Actuaries*—*SOA) and Rachel Hemphill (TX)*

Break

1. Discuss Comments on the Economic Scenario Generator (ESG)

—*Pat Allison (NAIC)*

1:00 – 2:00 p.m.

2:00 – 3:20 p.m.

3:20 – 3:30 p.m.

3:30 – 3:45 p.m.

3:45 – 4:00 p.m.

4:00 – 4:25 p.m.

4:25 – 4:30 p.m.

Lunch

1. Discuss Comments on the ESG (continued)—*Pat Allison (NAIC)*

Break

1. Hear an Update on SOA Research and Education—*Dale Hall (SOA)*
2. Hear an Update from the American Academy of Actuaries (Academy) Life Practice Council—*Laura Hanson (Academy Life Practice Council)*
3. Consider Exposure or Adoption of *Valuation Manual* Amendment Proposals—*Mike Boerner (TX)*
4. Discuss Any Other Matter Brought Before the Task Force

W:\National Meetings\2021\Spring\TF\LA\National Meeting\Apr\_8 Combined Sessions Agenda - Final Draft.docx