

Date: 7/15/20

2020 Summer National Meeting
Virtual Meeting

LIFE ACTUARIAL (A) TASK FORCE

Monday, August 3, 2020

11:00 a.m. – 2:00 p.m. ET / 10:00 a.m. – 1:00 p.m. CT / 9:00 a.m. – 12:00 p.m. MT / 8:00 – 11:00 a.m. PT

ROLL CALL

Member	Representative	State
Kent Sullivan, Chair	Mike Boerner	Texas
Jillian Froment, Vice Chair	Peter Weber	Ohio
Jim L. Ridling	Steve Ostlund	Alabama
Ricardo Lara	Perry Kupferman	California
Michael Conway	Eric Unger	Colorado
Andrew N. Mais	Wanchin Chou	Connecticut
Robert H. Muriel	Bruce Sartain	Illinois
Stephen W. Robertson	Karl Knable	Indiana
Doug Ommen	Mike Yanacheak	Iowa
Vicki Schmidt	Nicole Boyd	Kansas
Steve Kelley	Fred Andersen	Minnesota
Chlora Lindley-Myers	William Leung	Missouri
Bruce R. Ramge	Rhonda Ahrens	Nebraska
Marlene Caride	Seong-min Eom	New Jersey
Russell Toal	Mark Hendrick	New Mexico
Linda A. Lacewell	Bill Carmello	New York
Glen Mulready	Andrew Schallhorn	Oklahoma
Todd E. Kiser	Tomasz Serbinowski	Utah
Scott A. White	Craig Chupp	Virginia

NAIC Support Staff: Reggie Mazyck/Eric King

AGENDA

- 10:00 – 10:05 a.m. 1. Call to Order/Roll Call/Consider Adoption of its Minutes—*Mike Boerner (TX)*
- 10:05 a.m. – 12:00 p.m. 2. Hear an Update on the Yearly Renewable Term (YRT) Field Test (Pt. 1)—*Jason Kehrberg (American Academy of Actuaries [Academy] Life Practice Council), Chris Whitney (Oliver Wyman), Jennifer Frasier (NAIC), and Scott O’Neal (NAIC)*
- 12:00 – 12:10 p.m. Break
- 12:10 – 1:00 p.m. 3. Discuss Proposed Changes to the *Standard Nonforfeiture Law for Individual Deferred Annuities (#805)*—*Mike Boerner (TX)*