

Draft date: 11/18/24

2024 Fall National Meeting  
Denver, Colorado

**MARKET REGULATION AND CONSUMER AFFAIRS (D) COMMITTEE**

Tuesday, November 19, 2024

8:30 – 9:30 a.m.

Gaylord Rockies Hotel—Aurora Ballroom B—Level 2

**ROLL CALL**

Jon Pike, Chair	Utah	Chlora Lindley-Myers	Missouri
Barbara D. Richardson, Co-Vice Chair	Arizona	Troy Downing	Montana
Trinidad Navarro, Co-Vice Chair	Delaware	Scott Kipper	Nevada
Karima M. Woods	District of Columbia	Mike Causey	North Carolina
Dean L. Cameron	Idaho	Jon Godfread	North Dakota
Sharon P. Clark	Kentucky	Michael Humphreys	Pennsylvania
Timothy J. Temple	Louisiana	Cassie Brown	Texas
Robert L. Carey	Maine		

NAIC Support Staff: Tim Mullen/Randy Helder

**AGENDA**

1. Consider Adoption of its Aug. 15 Meeting Minutes Attachment One  
—*Commissioner Jon Pike (UT)*
2. Consider Adoption of its 2025 Proposed Charges Attachment Two  
—*Commissioner Jon Pike (UT)*
3. Consider Adoption of Revisions to the *Market Regulation Handbook* Attachment Three  
Chapter 23-Conducting the Life and Annuity Examination  
—*Matthew Tarpley (TX)*
4. Consider Adoption of Proposed Amendments to the NAIC Uniform Attachment Four  
Producer Licensing Applications—*Director Larry D. Deiter (SD)*
5. Consider Adoption of Continuing Education (CE) Audit Guidelines Attachment Five  
—*Larry D. Deiter (SD)*
6. Consider Adoption of its Task Force and Working Group Reports  
—*Commissioner Jon Pike (UT)*
  - A. Antifraud (D) Task Force—*Commissioner John F. King (GA)* Attachment Six



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| B. Producer Licensing (D) Task Force— <i>Director Larry D. Deiter (SD)</i>  | Attachment Seven    |
| C. Market Analysis Procedures (D) Working Group— <i>Jo LeDuc (MO)</i>   | Attachment Eight    |
| D. Market Conduct Annual Statement Blanks (D) Working Group<br>— <i>Rebecca Rebholz (WI)</i>  | Attachment Nine     |
| E. Market Conduct Examination Guidelines (D) Working Group<br>— <i>Matthew Tarpley (TX)</i>   | Attachment Ten      |
| F. Market Regulation Certification (D) Working Group<br>— <i>John Haworth (WA)</i>  | Attachment Eleven   |
| G. Speed to Market (D) Working Group— <i>Rebecca Nichols (VA)</i>   | Attachment Twelve   |
| 7. Consider Adoption of Proposed Amendments to the Public Adjuster<br>Licensing Model Act (#228)— <i>Commissioner Trinidad Navarro (DE)</i> | Attachment Thirteen |
| 8. Hear an Update on Federal Activities— <i>Alexander Swindle (NAIC)</i>  |                     |
| 9. Discuss Any Other Matters Brought Before the Committee<br>— <i>Commissioner Jon Pike (UT)</i>  |                     |
| 10. Adjournment   |                     |