



2026 SPRING NATIONAL MEETING
SAN DIEGO, CA



Draft date: 3/20/26

*2026 Spring National Meeting
San Diego, California*

FINANCIAL CONDITION (E) COMMITTEE

Wednesday, March 25, 2026

8:00 – 9:00 a.m.

Manchester Grand Hyatt—Seaport Ballroom—Level 2

ROLL CALL

Nathan Houdek, Chair	Wisconsin	Mike Causey	North Carolina
Michael T. Caljouw, Vice Chair	Massachusetts	Judith L. French	Ohio
Michael Yaworsky	Florida	Michael Wise	South Carolina
Doug Ommen	Iowa	Amanda Crawford	Texas
Vicki Schmidt	Kansas	Kaj Samsom	Vermont
Grace Arnold	Minnesota	Scott A. White	Virginia
Mike Chaney	Mississippi	Jeff Rude	Wyoming
Kaitlin Asrow	New York		

NAIC Committee Support: Dan Daveline/Julie Gann/Bruce Jenson

AGENDA

1. Consider Adoption of its 2025 Fall National Meeting Minutes Attachment One
—*Commissioner Nathan Houdek (WI)*
2. Consider Adoption of the Reports of its Task Forces Attachment Two
—*Commissioner Nathan Houdek (WI)*
 - A. Accounting Practices and Procedures (E) Task Force Attachment Three
 - B. Capital Adequacy (E) Task Force Attachment Four
 - C. Financial Stability (E) Task Force Attachment Five
 - D. Invested Assets (E) Task Force Attachment Six
 - E. Reinsurance (E) Task Force
3. Receive an Update on the Artificial Intelligence (AI) Systems Evaluation Tool and Pilot—*Commissioner Kaj Samsom (VT)*
4. Receive an Update on the Work of the Invested Assets (E) Task Force—*Carrie Mears (IA)*
5. Receive an Update from the Statutory Accounting Principles (E) Working Group Regarding a Coinsurance/Yearly Renewable Term (YRT) Referral Attachment Seven



—Kevin Clark (IA)

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| 6. Consider Adoption of Proposal 2025-20-CR (Wildfire Rcat Implementation)— <i>Tom Botsko (OH)</i> | Attachment Eight |
| 7. Receive Background and an Update on Proposed Changes to Collateral Loan Risk-Based Capital (RBC) for Life Insurers— <i>Ben Slutsker (MN)</i> | Attachment Nine |
| 8. Discuss Any Other Matters Brought Before the Committee
— <i>Commissioner Nathan Houdek (WI)</i> | |
| 9. Adjournment | |