

Draft date: 10/31/24

2024 Fall National Meeting
Denver, Colorado

FINANCIAL CONDITION (E) COMMITTEE

Tuesday, November 19, 2024

8:00 – 9:00 a.m.

Gaylord Rockies Hotel—Aurora Ballroom A—Level 2

ROLL CALL

Nathan Houdek, Chair	Wisconsin	Mike Chaney	Mississippi
Michael Wise, Co-Vice Chair	South Carolina	Chlora Lindley-Myers	Missouri
Cassie Brown, Co-Vice Chair	Texas	Justin Zimmerman	New Jersey
Michael Conway	Colorado	Adrienne A. Harris	New York
Holly W. Lambert	Indiana	Judith L. French	Ohio
Doug Ommen	Iowa	Elizabeth Kelleher Dwyer	Rhode Island
Vicki Schmidt	Kansas	Scott A. White	Virginia
Michael T. Caljouw	Massachusetts		

NAIC Support Staff: Dan Daveline/Julie Gann/Bruce Jenson

AGENDA

1. Consider Adoption of its Oct. 24, Aug. 29, and Summer National Meeting Minutes—*Commissioner Nathan Houdek (WI)* Attachment One
2. Consider Adoption of its Task Force and Working Group Reports—*Commissioner Nathan Houdek (WI)*
 - A. Accounting Practices and Procedures (E) Task Force Attachment Two
 - B. Capital Adequacy (E) Task Force Attachment Three
 - C. Examination Oversight (E) Task Force Attachment Four
 - D. Financial Stability (E) Task Force Attachment Five
 - E. Receivership and Insolvency (E) Task Force Attachment Six
 - F. Reinsurance (E) Task Force Attachment Seven
 - G. Valuation of Securities (E) Task Force Attachment Eight
 - H. NAIC/American Institute of Certified Public Accountants (AICPA) (E) Working Group Attachment Nine
 - I. National Treatment and Coordination (E) Working Group Attachment Ten
 - J. Restructuring Mechanisms (E) Working Group Attachment Eleven
 - K. Risk-Focused Surveillance (E) Working Group Attachment Twelve
3. Consider Adoption of Qualified Jurisdictions and Reciprocal Jurisdictions—*Robert Wake (ME)* Attachment Thirteen



4. Receive a Status Report on the Draft Reinsurance Asset Adequacy Actuarial Guideline—*Fred Andersen (MN)*
5. Receive a Status Report from the Valuation of Securities (E) Task Force—*Kenneth Cotrone (CT)*
6. Receive a Status Report from the Risk-Based Capital Investment Risk and Evaluation (E) Working Group—*Philip Barlow (DC)*
7. Discuss Any Other Matters Brought Before the Committee—*Commissioner Nathan Houdek (WI)*
8. Adjournment