



## 2025 SUMMER NATIONAL MEETING MINNEAPOLIS, MN

Draft date: 8/11/25

*2025 Summer National Meeting  
Minneapolis, Minnesota*

### **FINANCIAL CONDITION (E) COMMITTEE**

Wednesday, August 13, 2025

8:00 – 9:00 a.m.

Minneapolis Convention Center—Ballroom—Level 1

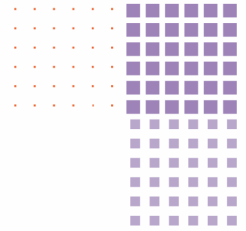
### **ROLL CALL**

Nathan Houdek, Chair	Wisconsin	Vicki Schmidt	Kansas
Justin Zimmerman, Co-Vice Chair	New Jersey	Michael T. Caljouw	Massachusetts
Michael Wise, Co-Vice Chair	South Carolina	Mike Chaney	Mississippi
Mark Fowler	Alabama	Adrienne A. Harris	New York
Michael Conway	Colorado	Judith L. French	Ohio
Michael Yaworsky	Florida	Cassie Brown	Texas
Holly W. Lambert	Indiana	Scott A. White	Virginia
Doug Ommen	Iowa		

NAIC Support Staff: Dan Daveline/Julie Gann/Bruce Jenson

### **AGENDA**

1. Consider Adoption of its July 28 and Spring National Meeting Minutes  
—*Commissioner Nathan Houdek (WI)* Attachment One
2. Consider Adoption of the Reports of its Task Forces and Working Groups  
—*Commissioner Nathan Houdek (WI)*
  - A. Accounting Practices and Procedures (E) Task Force Attachment Two
  - B. Capital Adequacy (E) Task Force Attachment Three
  - C. Financial Stability (E) Task Force Attachment Four
  - D. Examination Oversight (E) Task Force Attachment Five
  - E. Receivership and Insolvency (E) Task Force Attachment Six
  - F. Reinsurance (E) Task Force Attachment Seven
  - G. Valuation of Securities (E) Task Force Attachment Eight
  - H. Group Solvency Issues (E) Working Group Attachment Nine
  - I. NAIC/American Institute of Certified Public Accountants (AICPA)  
(E) Working Group Attachment Ten
  - J. National Treatment and Coordination (E) Working Group Attachment Eleven



3. Receive a Status Report from the Valuation of Securities (E) Task Force  
—*Carrie Mears (IA)*
4. Receive a Status Report from the Risk-Based Capital Investment Risk and  
Evaluation (E) Working Group—*Philip Barlow (DC)*
5. Consider Formation of a Reciprocal Exchanges (E) Working Group  
—*Commissioner Nathan Houdek (WI)* Attachment Twelve
6. Consider Adoption of a Model Law Request Form—*Commissioner  
Nathan Houdek (WI)* Attachment Thirteen
7. Receive Proposal to Rename Risk Retention Group (E) Task Force and  
Related 2026 Proposed Charges—*Commissioner Nathan Houdek (WI) &  
Sandra Bigglestone (VT)* Attachment Fourteen
8. Consider Adoption of Statutory Accounting 2024-06: Risk Transfer  
Analysis of Combination Reinsurance Contracts—*Dale Bruggeman (OH)* Attachment Fifteen
9. Discuss Any Other Matters Brought Before the Committee  
—*Commissioner Nathan Houdek (WI)*
10. Adjournment