2023 Summer National Meeting
Seattle, Washington

EMPLOYEE RETIREMENT INCOME SECURITY ACT (ERISA) (B) WORKING GROUP
Sunday, August 13, 2023
11:30 – 11:45 a.m.
Seattle Convention Center—Signature Room—Level 5

ROLL CALL

Robert Wake, Chair Maine Michael Anderson/ Martin Swanson Nebraska
Yada Horace/Anthony Williams Alabama
Booth Rand Arkansas Jeremy Christensen/ Stephanie Canter Nevada
Kate Harris Colorado
Howard Liebers District of Columbia Ted Hamby North Carolina
Andria Seip Iowa Laura Miller Ohio
Julie Holmes Kansas Andrew Schallhorn Oklahoma
Frank Opelka Louisiana Jill Kruger South Dakota
Grace Arnold Minnesota Tanji J. Northrup Utah
Carrie Couch Missouri Charles Malone Washington
Jennifer Stegall Wisconsin

NAIC Support Staff: Jennifer R. Cook

AGENDA

1. Hear an Update from the U.S. Department of Labor (DOL)
   —Amber Rivers (Employee Benefits Security Administration—EBSA)

2. Discuss Level Funded Plans—Andria Seip (IA)

3. Receive an Update on Revisions to the NAIC MEWA/Multiple Employer Trust (MET) Chart
   —Jennifer Cook (NAIC)

4. Discuss Any Other Matters Brought Before the Working Group—Andria Seip (IA)

5. Adjourn into Regulator-to-Regulator Session

The Working Group will adjourn in regulator-to-regulator session, pursuant to paragraph 2 (pending investigations), paragraph 3 (specific companies, entities, or individuals) and paragraph 8 (consideration of strategic planning issues relating to federal legislative and regulatory matters) of the NAIC Policy Statement on Open Meetings.