

Draft date: 8/11/23

*2023 Summer National Meeting
Seattle, Washington*

EMPLOYEE RETIREMENT INCOME SECURITY ACT (ERISA) (B) WORKING GROUP

Sunday, August 13, 2023

11:30 – 11:45 a.m.

Seattle Convention Center—Signature Room—Level 5

ROLL CALL

Robert Wake, Chair	Maine	Michael Anderson/ Martin Swanson	Nebraska
Yada Horace/Anthony Williams	Alabama	Jeremy Christensen/ Stephanie Canter	Nevada
Booth Rand	Arkansas	Ted Hamby	North Carolina
Kate Harris	Colorado	Laura Miller	Ohio
Howard Liebers	District of Columbia	Andrew Schallhorn	Oklahoma
Andria Seip	Iowa	Jill Kruger	South Dakota
Julie Holmes	Kansas	Tanji J. Northrup	Utah
Frank Opelka	Louisiana	Charles Malone	Washington
Grace Arnold	Minnesota	Jennifer Stegall	Wisconsin
Carrie Couch	Missouri		

NAIC Support Staff: Jennifer R. Cook

AGENDA

1. Hear an Update from the U.S. Department of Labor (DOL)
—*Amber Rivers (Employee Benefits Security Administration—EBSA)*
2. Discuss Level Funded Plans—*Andria Seip (IA)*
3. Receive an Update on Revisions to the NAIC MEWA/Multiple Employer Trust (MET) Chart
—*Jennifer Cook (NAIC)*
4. Discuss Any Other Matters Brought Before the Working Group—*Andria Seip (IA)*
5. Adjourn into Regulator-to-Regulator Session

The Working Group will adjourn in regulator-to-regulator session, pursuant to paragraph 2 (pending investigations), paragraph 3 (specific companies, entities, or individuals) and paragraph 8 (consideration of strategic planning issues relating to federal legislative and regulatory matters) of the NAIC Policy Statement on Open Meetings.