



2025 SUMMER NATIONAL MEETING MINNEAPOLIS, MN

Draft date: 8/1/25

*2025 Summer National Meeting
Minneapolis, Minnesota*

EMPLOYEE RETIREMENT INCOME SECURITY ACT (ERISA) (B) WORKING GROUP

Tuesday, August 12, 2025

10:00 – 11:00 a.m.

Minneapolis Convention Center—101—Level 1

ROLL CALL

Robert Wake, Chair	Maine	Michael Anderson/ Martin Swanson	Nebraska
Andria Seip, Vice Chair	Iowa	Jeremy Christensen/ Alexia Emmermann	Nevada
Yada Horace/ Anthony L. Williams	Alabama	Ted Hamby	North Carolina
Sara Farris/Crystal Phelps	Arkansas	Laura Miller	Ohio
Kyla Hoskins	Colorado	Andy Schallhorn	Oklahoma
Howard Liebers	District of Columbia	Jill Kruger	South Dakota
Alexis Bakofsky/James Dunn	Florida	Tanji J. Northrup	Utah
Weston Trexler	Idaho	Mary Ashby Brown	Virginia
Julie Holmes/Craig Van Aalst	Kansas	Kim Tocco	Washington
Frank Opelka	Louisiana	Sarah Smith	Wisconsin
Jeana Thomas	Missouri		

NAIC Support Staff: Jennifer R. Cook

AGENDA

1. Hear an Update on ERISA Preemption of Pharmacy Benefit Manager (PBM) Laws—*Robert Wake (ME)*
2. Hear a Presentation from the National Association of Benefits and Insurance Professionals (NABIP) on Level-Funded Plans
—*Susan Rider (NABIP) and David C. Smith (NABIP)*
3. Discuss Any Other Matters Brought Before the Working Group
—*Robert Wake (ME)*
4. Adjournment