Date: 7/25/22

2022 Summer National Meeting
Portland, Oregon

EMPLOYEE RETIREMENT INCOME SECURITY ACT (ERISA) (B) WORKING GROUP
Wednesday, August 10, 2022
10:30 – 11:00 a.m.
Oregon Convention Center—Portland Ballroom 252–253—Level 2

ROLL CALL

Robert Wake, Chair    Maine
Yada Horace/ William Rodgers    Alabama
Jim Brader    Arkansas
Kate Harris    Colorado
Howard Liebers    District of Columbia
Andria Seip    Iowa
Julie Holmes    Kansas
Frank Opelka    Louisiana
Grace Arnold    Minnesota
Carrie Couch    Missouri
Laura Arp    Nebraska
Jeremy Christensen/ Stephanie Canter    Nevada
Ted Hamby    North Carolina
Laura Miller    Ohio
Andrew Schallhorn    Oklahoma
Jill Kruger    South Dakota
Tanji J. Northrup    Utah
Charles Malone    Washington
Richard Wicka    Wisconsin

NAIC Support Staff: Jennifer R. Cook

AGENDA

1. Consider Adoption of its May 24 Minutes—Robert Wake (ME)

2. Hear an Update from the U.S. Department of Labor (DOL)—Robert Wake (ME)

3. Discuss Updating the NAIC Chart on Multiple Employer Welfare Arrangement (MEWA)/Multiple Employer Trust (MET) and Association Plans—Robert Wake (ME)


5. Discuss Any Other Matters Brought Before the Working Group

6. Adjournment

The Task Force will adjourn in regulator-to-regulator session, pursuant to paragraph 2 (pending investigations), paragraph 3 (specific companies, entities or individuals) and paragraph 8 (consideration...
of strategic planning issues relating to federal legislative and regulatory matters) of the NAIC Policy Statement on Open Meetings, to continue work on its goals.