



NATIONAL MEETING SUMMER 2022

Date: 7/25/22

*2022 Summer National Meeting
Portland, Oregon*

EMPLOYEE RETIREMENT INCOME SECURITY ACT (ERISA) (B) WORKING GROUP

Wednesday, August 10, 2022

10:30 – 11:00 a.m.

Oregon Convention Center—Portland Ballroom 252–253—Level 2

ROLL CALL

Robert Wake, Chair	Maine	Laura Arp	Nebraska
Yada Horace/ William Rodgers	Alabama	Jeremy Christensen/ Stephanie Canter	Nevada
Jim Brader	Arkansas	Ted Hamby	North Carolina
Kate Harris	Colorado	Laura Miller	Ohio
Howard Liebers	District of Columbia	Andrew Schallhorn	Oklahoma
Andria Seip	Iowa	Jill Kruger	South Dakota
Julie Holmes	Kansas	Tanji J. Northrup	Utah
Frank Opelka	Louisiana	Charles Malone	Washington
Grace Arnold	Minnesota	Richard Wicka	Wisconsin
Carrie Couch	Missouri		

NAIC Support Staff: Jennifer R. Cook

AGENDA

1. Consider Adoption of its May 24 Minutes—*Robert Wake (ME)*
2. Hear an Update from the U.S. Department of Labor (DOL)—*Robert Wake (ME)*
3. Discuss Updating the NAIC Chart on Multiple Employer Welfare Arrangement (MEWA)/Multiple Employer Trust (MET) and Association Plans—*Robert Wake (ME)*
4. Consider Whether the *Health and Welfare Plans Under the Employee Retirement Income Security Act: Guidelines for State and Federal Regulation* (ERISA Handbook) Needs to Be Reviewed for Outdated Information—*Robert Wake (ME)*
5. Discuss Any Other Matters Brought Before the Working Group
6. Adjournment

The Task Force will adjourn in regulator-to-regulator session, pursuant to paragraph 2 (pending investigations), paragraph 3 (specific companies, entities or individuals) and paragraph 8 (consideration

of strategic planning issues relating to federal legislative and regulatory matters) of the NAIC Policy Statement on Open Meetings, to continue work on its goals.