



Date: 8/17/21

EXECUTIVE (EX) COMMITTEE AND PLENARY

Tuesday, August 17, 2021

11:00 a.m. – 12:30 p.m. ET / 10:00 – 11:30 a.m. CT / 9:00 – 10:30 a.m. MT / 8:00 – 9:30 a.m. PT
Greater Columbus Convention Center—Battelle Ballroom—Level 3

AGENDA

1. Call to Order—*Commissioner David Altmaier (FL)*
2. Roll Call—*Commissioner Andrew N. Mais (CT)*
3. Consider Adoption of the Aug. 15 Report of the Executive (EX) Committee—*Commissioner David Altmaier (FL)* Attachment One
4. Consider Adoption by Consent the Committee, Subcommittee and Task Force Minutes of the 2021 Spring National Meeting, April 7–14, except for items noted below with (*). **Note: Minutes were available at www.naic.org, and the Synopsis was distributed to members, April 27, 2021.**—*Commissioner David Altmaier (FL)*
5. Consider Adoption of Amendments to 2021 Charges—*Commissioner David Altmaier (FL)* Attachment Two
6. Receive the Aug. 16 Report of the Life Insurance and Annuities (A) Committee—*Commissioner Marlene Caride (NJ)* Attachment Three
7. Consider Adoption of Amendments to the *Valuation Manual*—*Commissioner Marlene Caride (NJ)* Attachment Four
8. Consider Adoption of Amendments to the *Annuity Disclosure Model Regulation (#245)*—*Commissioner Marlene Caride* Attachment Five
9. Receive the Aug. 16 Report of the Health Insurance and Managed Care (B) Committee—*Commissioner Jon Godfred (ND)* Attachment Six
10. Consider Adoption of the *Model Law Addressing Licensure or Registration of Pharmacy Benefit Managers (PBMs)*—*Commissioner Jon Godfred (ND)* Attachment Seven
11. Receive the Aug. 16 Report of the Property and Casualty Insurance (C) Committee—*Commissioner Vicki Schmidt (KS)* Attachment Eight
12. Receive the Aug. 16 Report of the Market Regulation and Consumer Affairs (D) Committee—*Commissioner Sharon P. Clark (KY)* Attachment Nine
13. Receive the Aug. 14 Report of the Financial Condition (E) Committee—*Commissioner Scott A. White (VA)* Attachment Ten



14. *Consider Adoption of the *Guideline for Definition of Reciprocal State in Receivership Laws*—*Commissioner Scott A. White (VA)* Attachment Eleven
15. *Consider Adoption of the Revised *Statement of Statutory Accounting Principles (SSAP) No. 71—Policy Acquisition Costs and Commissions*—*Commissioner Scott A. White (VA)* Attachment Twelve
16. Consider Adoption of Amendments to the *Insurance Holding Company System Regulatory Act (#440)* and *Insurance Holding Company System Model Regulation with Reporting Forms and Instructions (#450)*—*Commissioner Scott A. White (VA)* Attachment Thirteen
17. Consider Adoption of Amendments to the *Process for Evaluating Qualified and Reciprocal Jurisdictions*—*Commissioner Scott A. White (VA)* Attachment Fourteen
18. Receive the Aug. 14 Report of the Financial Regulation Standards and Accreditation (F) Committee—*Superintendent Elizabeth Kelleher Dwyer (RI)* Attachment Fifteen
19. Receive the Aug. 16 Report of the International Insurance Relations (G) Committee—*Commissioner Gary D. Anderson (MA)* Attachment Sixteen
20. Receive a Status Report of the State Implementation of NAIC-Adopted Model Laws and Regulations—*Commissioner David Altmaier (FL)* Attachment Seventeen
21. Discuss Any Other Matters Brought Before the Committee and Plenary—*Commissioner David Altmaier (FL)*
22. Adjournment

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