



Draft date: 12/5/25

*2025 Fall National Meeting
Hollywood, Florida*

AGGREGATION METHOD IMPLEMENTATION (G) WORKING GROUP

Tuesday, December 9, 2025

2:15 – 3:15 p.m.

Diplomat Convention Center—Atlantic Ballroom—Level 2

ROLL CALL

(Pending), Chair	(Pending)	David Wolf	New Jersey
Rebecca Easland, Vice Chair	Wisconsin	Bob Kasinow	New York
Jared Kosky / William Arfanis	Connecticut	Diana Sherman	Pennsylvania
Susan Berry	Illinois		
Kevin Clark	Iowa	Elizabeth Kelleher Dwyer/	Rhode Island
Christopher Joyce	Massachusetts	Patrick Smock	
John Rehagen	Missouri	Scott A. White/	Virginia
Anthony Quandt	Nebraska	Dan Bumpus	

NAIC Support Staff: Ned Tyrrell

AGENDA

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| 1. Consider Adoption of its Nov. 19, Oct. 9, and Summer National Meeting Minutes— <i>Rebecca Easland (WI)</i> | Attachment A
Attachment B
Attachment C |
| 2. Discuss its Activities— <i>Rebecca Easland (WI) and Ned Tyrrell (NAIC)</i> | Attachment D |
| 3. Receive an Update on its Technical Drafting Groups— <i>Ned Tyrrell (NAIC)</i> | Attachment E
Attachment F
Attachment G
Attachment H
Attachment I |
| 4. Hear an Update on the Review of U.S. Group Solvency Regulation and the Finalization of the Aggregation Method (AM) Documentation— <i>Ned Tyrrell (NAIC)</i> | Attachment J |
| 5. Adjournment | |