2020 Spring National Meeting  
Phoenix, Arizona  

GROUP CAPITAL CALCULATION (E) WORKING GROUP  
Saturday, March 21, 2020  
8:00 – 9:00 a.m.  
Sheraton Grand Phoenix—Valley of the Sun DE—2nd Level  

ROLL CALL  

David Altmaier, Chair  Florida  Justin Schrader  Nebraska  
Kathy Belfi, Vice Chair  Connecticut  Dave Wolf  New Jersey  
Susan Bernard  California  Edward Kiffel  New York  
Philip Barlow  District of Columbia  Jackie Obusek  North Carolina  
Kevin Fry  Illinois  Dale Bruggeman  Ohio  
Roy Eft  Indiana  Andrew R. Stolfi  Oregon  
Carrie Mears  Iowa  Joe DiMemmo  Pennsylvania  
Rachel M. Davison/Christopher Joyce  Massachusetts  Trey Hancock  Tennessee  
Judy Weaver  Michigan  Mike Boerner/Doug Slape  Texas  
Kathleen Orth  Minnesota  David Smith/Doug Stolte  Virginia  
John Rehagen  Missouri  Amy Malm  Wisconsin  

NAIC Support Staff: Dan Daveline/Lou Felice  

AGENDA  

1. Consider Adoption of its 2019 Fall National Meeting Minutes  
   — Commissioner David Altmaier (FL)  
   Attachment A  

2. Discuss Comments on Exposed Exemptions and Confidentiality  
   — Commissioner David Altmaier (FL)  
   Attachment B  

3. Hear an NAIC Staff Post-Field Test Recap of Group Capital Calculation (GCC) Key Decisions and Initial Suggested Revisions—Lou Felice (NAIC)  
   Attachment C  

4. Discuss Any Other Matters Brought Before the Working Group  
   — Commissioner David Altmaier (FL)  

5. Adjournment  

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