2020 Summer National Meeting
Virtual Meeting

GROUP CAPITAL CALCULATION (E) WORKING GROUP
Wednesday, July 29, 2020
2:00 – 3:00 p.m. ET / 1:00 – 2:00 p.m. CT / 12:00 – 1:00 p.m. MT / 11:00 a.m. – 12:00 p.m. PT

ROLL CALL

David Altmaier, Chair
Kathy Belfi, Vice Chair
Susan Bernard
Philip Barlow
Kevin Fry
Roy Eft
Carrie Mears
Gary Anderson
Judy Weaver
Kathleen Orth
John Rehagen/Karen Milster

Florida
Connecticut
California
District of Columbia
Illinois
Indiana
Iowa
Massachusetts
Michigan
Minnesota

Justin Schrader
Dave Wolf
Edward Kiffel
Jackie Obusek
Dale Bruggeman
Andrew R. Stolfi
Joe DiMemmo
Trey Hancock/Rachel Jrade-Rice
Mike Boerner/Doug Slape
David Smith/Doug Stolte
Amy Malm

Nebraska
New Jersey
New York
North Carolina
Ohio
Oregon
Pennsylvania
Tennessee
Texas
Virginia
Wisconsin

NAIC Support Staff: Dan Daveline/Lou Felice

AGENDA

1. Consider Adoption of its July 21, June 2 and May 19 Minutes
   — Commissioner David Altmaier (FL)
   Attachment A

2. Consider Comments Received on an Exposed Revised Template & Instructions—Lou Felice (NAIC)
   a. Staff PowerPoint
      Attachment B
   b. Summary of Comments
      Attachment C

3. Discuss Any Other Matters Brought Before the Working Group—Commissioner David Altmaier (FL)

4. Adjournment

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