2020 Summer National Meeting
Virtual Meeting

GROUP CAPITAL CALCULATION (E) WORKING GROUP
Wednesday, July 29, 2020
2:00 – 3:00 p.m. ET / 1:00 – 2:00 p.m. CT / 12:00 – 1:00 p.m. MT / 11:00 a.m. – 12:00 p.m. PT
WebEx Call-in

ROLL CALL

David Altmaier, Chair  Florida  Justin Schrader  Nebraska
Kathy Belfi, Vice Chair Connecticut  Dave Wolf  New Jersey
Susan Bernard  California  Edward Kiffel  New York
Philip Barlow  District of Columbia  Jackie Obusek  North Carolina
Kevin Fry  Illinois  Dale Bruggeman  Ohio
Roy Eft  Indiana  Andrew R. Stolfi  Oregon
Carrie Mears  Iowa  Joe DiMemmo  Pennsylvania
Gary Anderson  Massachusetts  Trey Hancock/Rachel Jrade-Rice  Tennessee
Judy Weaver  Michigan  Mike Boerner/Doug Stolpe  Texas
Kathleen Orth  Minnesota  David Smith/Doug Stolte  Virginia
John Rehagen/Karen Milster  Missouri  Amy Malm  Wisconsin

NAIC Support Staff: Dan Daveline/Lou Felice

AGENDA

1. Consider Adoption of its July 21, June 2 and May 19 Minutes
   —Commissioner David Altmaier (FL)
   Attachments 1a, 1b and 1c

2. Consider Comments Received on an Exposed Revised Template & Instructions—Lou Felice (NAIC)
   a. Summary of Comments
   b. Combined comment Letters
   Attachment 2
   Attachment 3

3. Discuss Any Other Matters Brought Before the Working Group—Commissioner David Altmaier (FL)

4. Adjournment

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