

Date: 7/10/20

2020 Summer National Meeting  
Virtual Meeting

**GROUP CAPITAL CALCULATION (E) WORKING GROUP**

Wednesday, July 29, 2020

2:00 – 3:00 p.m. ET / 1:00 – 2:00 p.m. CT / 12:00 – 1:00 p.m. MT / 11:00 a.m. – 12:00 p.m. PT  
WebEx Call-in

**ROLL CALL**

David Altmaier, Chair	Florida	Justin Schrader	Nebraska
Kathy Belfi, Vice Chair	Connecticut	Dave Wolf	New Jersey
Susan Bernard	California	Edward Kiffel	New York
Philip Barlow	District of Columbia	Jackie Obusek	North Carolina
Kevin Fry	Illinois	Dale Bruggeman	Ohio
Roy Eft	Indiana	Andrew R. Stolfi	Oregon
Carrie Mears	Iowa	Joe DiMemmo	Pennsylvania
Gary Anderson	Massachusetts	Trey Hancock/Rachel Jade-Rice	Tennessee
Judy Weaver	Michigan	Mike Boerner/Doug Slape	Texas
Kathleen Orth	Minnesota	David Smith/Doug Stolte	Virginia
John Rehagen/Karen Milster	Missouri	Amy Malm	Wisconsin

NAIC Support Staff: Dan Daveline/Lou Felice

**AGENDA**

1. Consider Adoption of its July 21, June 2 and May 19 Minutes Attachments 1a, 1b and 1c  
—*Commissioner David Altmaier (FL)*
2. Consider Comments Received on an Exposed Revised Template & Instructions—*Lou Felice (NAIC)*
  - a. Summary of Comments Attachment 2
  - b. Combined comment Letters Attachment 3
3. Discuss Any Other Matters Brought Before the Working Group—*Commissioner David Altmaier (FL)*
4. Adjournment

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