

*2023 Fall National Meeting*

*Orlando, Florida*

**IMPROPER MARKETING OF HEALTH INSURANCE (D) WORKING GROUP**

Saturday, December 2, 2023

8:30 – 9:30 a.m.

**Meeting Summary Report**

The Improper Marketing of Health Insurance (D) Working Group met Dec. 2, 2023. During this meeting, the Task Force:

1. Adopted its Summer National Meeting minutes.
2. Heard a presentation from the federal Centers for Medicare & Medicaid Services (CMS) on the 2025 Medicare Advantage and Part D proposed rule. The Working Group discussed the new proposed rule and was notified that the comment period for this new proposed rule would end Jan. 5, 2024.
3. Heard a presentation from Insurance Care Direct on an agent transfer issue that all jurisdictions are experiencing. The Working Group discussed with industry representatives and the CMS the current issues that consumers are experiencing with continued agent transfers of policy. It discussed the importance of conducting regulator-to-regulator meetings with the CMS concerning this issue, as well as a public forum to discuss with industry representatives, in order to protect consumers.