

Draft date: 11/15/23

IMPROPER MARKETING OF HEALTH INSURANCE (D) WORKING GROUP

Saturday, Dec. 2, 2023

8:30 AM - 9:30 AM ET

Floridian Ballroom J-L - Level 1 - Bonnet Creek

ROLL CALL

Martin Swanson, Chair	Nebraska	Cindy Amann	Missouri
Frank Pyle, Vice Chair	Delaware	Susan Brown	Montana
Maria Ailor	Arizona	Michael Fissel	Pennsylvania
Kurt Swan	Connecticut	Patrick Smock	Rhode Island
Erica Weyhenmeyer	Illinois	Jill Kruger/Travis Jordan	South Dakota
Andria Seip	Iowa	Matthew Tarpley	Texas
Joseph Garcia	Michigan	Randi Osberg/Tyler Robbins	Washington
Cam Jenkins	Minnesota	Bryan Stevens	Wyoming

NAIC Support Staff: Greg Welker/Lois E. Alexander

AGENDA

1. Consider Adoption of its Summer National Meeting Minutes Attachment One
— *Martin Swanson (NE)*
2. Hear a Presentation on 2025 Medicare Advantage (MA) & Part D Proposed Rule
— *TBD - Office of Program Operations & Local Engagement (OPOLE)*
3. Hear a Presentation on Agent Transfer Issues
— *Heather Widler (CEO, Former NM Dept - Insurance Care Direct) & John Doak (Former OK Commissioner/ EVP Govt Affairs/ Regulatory Insurance Care Direct)*
4. Discuss Regulatory Actions
— *Martin Swanson (NE)*
5. Discuss Any Other Matters Brought Before the Task Force
— *Martin Swanson (NE)*
6. Adjournment
— *Martin Swanson (NE)*