

Date: 3/16/20

LIFE RISK-BASED CAPITAL (E) WORKING GROUP

Monday, March 23, 2020

10:00 – 11:00 a.m.

ROLL CALL

Philip Barlow, Chair	District of Columbia	John Robinson	Minnesota
Steve Ostlund	Alabama	William Leung	Missouri
Perry Kupferman	California	Rhonda Ahrens	Nebraska
Deborah Batista	Colorado	Seong-min Eom	New Jersey
Wanchin Chou	Connecticut	Bill Carmello	New York
Gilbert Moreau	Florida	Andy Schallhorn	Oklahoma
Vincent Tsang	Illinois	Mike Boerner	Texas
		Tomasz Serbinowski	Utah

NAIC Support Staff: Dave Fleming

AGENDA

1. Consider Adoption of its Feb. 14 and Fall National Meeting Minutes—*Philip Barlow (DC)* Attachments A & B
2. Consider Exposure of C-3 2019 Instruction Deletion—*Philip Barlow (DC)* Attachment C
3. Discuss the American Academy of Actuaries' (Academy) Bond Proposal—*Philip Barlow (DC)*
4. Hear an Update from the Academy's C2 Work Group—*Chris Trost (Academy)* Attachment D
5. Hear an Update from the Academy's C3 Life and Annuities Work Group—*Link Richardson (Academy)* Attachment E
6. Discuss Longevity Risk Correlation—*Philip Barlow (DC)*
7. Receive an Update on the Health Test Language Proposal—*Steve Drutz (WA)*
8. Discuss Scheduling Conference Calls—*Philip Barlow (DC)*
9. Discuss Any Other Matters Brought Before the Working Group—*Philip Barlow (DC)*
10. Adjournment

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