2024 Spring National Meeting
Phoenix, Arizona

LONG-TERM CARE INSURANCE (B) TASK FORCE
Saturday, March 16, 2024
10:30 – 11:15 a.m.
Sheraton—Valley of the Sun Ballroom C–E—Level 2

ROLL CALL

Andrew N. Mais, Chair
Connecticut
D.J. Bettencourt
New Hampshire
Grace Arnold, Vice Chair
Minnesota
Justin Zimmerman
New Jersey
Mark Fowler
Alabama
Alice T. Kane
New Mexico
Lori K. Wing-Heier
Alaska
Mike Causey
North Carolina
Barbara D. Richardson
Arizona
Jon Godfread
North Dakota
Ricardo Lara
California
Judith L. French
Ohio
Michael Conway
Colorado
Glen Mulready
Oklahoma
Trinidad Navarro
Delaware
Andrew R. Stolfi
Oregon
Karima M. Woods
District of Columbia
Michael Humphreys
Pennsylvania
Gordon I. Ito
Hawaii
Elizabeth Kelleher Dwyer
Rhode Island
Dean L. Cameron
Idaho
Michael Wise
South Carolina
Amy L. Beard
Indiana
Larry D. Deiter
South Dakota
Doug Ommen
Iowa
Carter Lawrence
Tennessee
Sharon P. Clark
Kentucky
Cassie Brown
Texas
Timothy J. Temple
Louisiana
Jon Pike
Utah
Robert L. Carey
Maine
Kevin Gaffney
Vermont
Kathleen A. Birrane
Maryland
Scott A. White
Virginia
Gary D. Anderson
Massachusetts
Mike Kreidler
Washington
Chlora Lindley-Myers
Missouri
Allan L. McVey
West Virginia
Eric Dunning
Nebraska
Nathan Houdek
Wisconsin
Scott Kipper
Nevada
Jeff Rude
Wyoming

NAIC Support Staff: Jane Koenigsman/David Torian

AGENDA

1. Consider Adoption of its 2023 Fall National Meeting Minutes
   —Paul Lombardo (CT)

Attachment One
2. Hear an Update on Long-Term Care Insurance (LTCI) Industry Trends — Fred Andersen (MN)

3. Receive an Overview of a Consumer Notices and Reduced Benefit Options (RBOs) Research Project—Brenda Rourke (NAIC)

4. Consider Adoption of the Amendment to Actuarial Guideline LI—The Application of Asset Adequacy Testing to Long-Term Care Insurance Reserves (AG 51)—Fred Andersen (MN)

5. Consider Adoption of the Long-Term Care Actuarial (B) Working Group Report and Discuss Related Multistate Actuarial (MSA) Rate Review Matters
   A. Long-Term Care Actuarial (B) Working Group Report, including minutes—Fred Andersen (MN)
   B. Single MSA Rate Review Methodology—Paul Lombardo (CT)
   C. 80+ Attained Age, Long Duration, and Cumulative Increases—Paul Lombardo (CT)

6. Discuss the Timeliness of LTCI Rate Reviews—Fred Andersen (MN)

7. Discuss Any Other Matters Brought Before the Task Force—Paul Lombardo (CT)

8. Adjournment