



2026 SPRING NATIONAL MEETING
SAN DIEGO, CA



Draft date: 3/16/26

*2026 Spring National Meeting
San Diego, California*

PRODUCER LICENSING (D) TASK FORCE

Monday, March 23, 2026

8:00 – 9:00 a.m.

Manchester Grand Hyatt—Grand Hall B—Level 1

ROLL CALL

NAIC Member

Vicki Schmidt, Chair
Scott A. White, Vice Chair
Mark Fowler
Heather Carpenter
Peter M. Fuimaono
Charles Bassett
Ricardo Lara
Michael Conway
Trinidad Navarro
Karima M. Woods
Michelle B. Santos
Dean L. Cameron
Ann Gillespie
Doug Ommen
Sharon P. Clark
Timothy J. Temple
Robert L. Carey
Marie Grant
Anita G. Fox
Grace Arnold
Mike Chaney
Angela L. Nelson
Eric Dunning
Ned Gaines
Alice T. Kane
Jon Godfread
Remedio C. Mafnas
Judith L. French
Glen Mulready
TK Keen

Representative

Monicka Richmeier
Richard Tozer
Antwionne Dunklin
Kayla Erickson
Elizabeth Perri
Steven Fromholtz
Charlene Ferguson
Rolf Kaumann/Steve Giampaolo
Robin Pyfer
Sheila Johnson-Parker
Michelle B. Santos
Dean L. Cameron
Justin Hammersmith
Doug Ommen
Sharon P. Clark
Matthew Stewart
Timothy N. Schott
Shelley Taylor-Barnes
Michele Riddering
Sarah J. Adam
Vanessa C. Miller
Marjorie Thompson
Eric Dunning
Jacob Roberts
Vanessa DeJesus
Susan Daou
Charlette C. Borja
Lindsey Jones
Erin Wainner
John Haworth

State/Territory

Kansas
Virginia
Alabama
Alaska
American Samoa
Arizona
California
Colorado
Delaware
District of Columbia
Guam
Idaho
Illinois
Iowa
Kentucky
Louisiana
Maine
Maryland
Michigan
Minnesota
Mississippi
Missouri
Nebraska
Nevada
New Mexico
North Dakota
Northern Mariana Islands
Ohio
Oklahoma
Oregon



Michael Humphreys
Elizabeth Kelleher Dwyer
Larry D. Deiter
Amanda Crawford
Patty Kuderer
Allan L. McVey
Nathan Houdek

Michael Fissel
Rachel Chester
Larry D. Deiter
Jodie Delgado
Andrew Davis
Robert Grishaber
Melody Esquivel

Pennsylvania
Rhode Island
South Dakota
Texas
Washington
West Virginia
Wisconsin

NAIC Committee Support: Tim Mullen/Greg Welker

AGENDA

1. Consider Adoption of its Feb. 25 Meeting Minutes Attachment One
—*Monicka Richmeier (KS)*
2. Hear a Report from the National Insurance Producer Registry (NIPR) Board of Directors and an Update on NIPR State Support Initiatives
—*Director Larry D. Deiter (SD) and Laurie Wolf (NIPR)*
3. Hear a Presentation from the Securities and Insurance Licensing Association (SILA) on the Appointment Termination for Cause Form
—*Kelly Darmetko and Sherri Coleman (SILA)*
4. Discuss the 1033 Written Consent Process: Definition of Conviction Attachment Two and Three
—*Richard Tozer (VA)*
—*Lisa Brown (American Property Casualty Insurance Association)*
5. Consider Adoption of the Reports of its Working Groups—*Monicka Richmeier (KS)*
 - A. Adjuster Licensing (D) Working Group Attachment Pending
—*Rachel Chester (RI)*
 - B. Producer Licensing Uniformity (D) Working Group Attachment Pending
—*Kevin Schlautman (NE)*
 - C. Uniform Education (D) Working Group Attachment Pending
—*Jodie Delgado (TX)*
6. Discuss the Use of the Updated NAIC Uniform Applications for Adjuster Licensing—*Greg Welker (NAIC)*
7. Examination Pass Rates—*Richard Tozer*
8. Discuss Any Other Matters Brought Before the Task Force
—*Monicka Richmeier (KS)*
9. Adjournment