Draft date: 7/26/24

2024 Summer National Meeting
Chicago, Illinois

PRODUCER LICENSING (D) TASK FORCE
Tuesday, August 13, 2024
8:30 – 9:30 a.m.
McCormick Place Convention Center—S103—Level 1

ROLL CALL

Larry D. Deiter, Chair South Dakota Chlora Lindley-Myers Missouri
Glen Mulready, Vice Chair Oklahoma Eric Dunning Nebraska
Mark Fowler Alabama D.J. Bettencourt New Hampshire
Lori K. Wing-Heier Alaska Alice T. Kane New Mexico
Ricardo Lara California Mike Causey North Carolina
Trinidad Navarro Delaware Jon Godfread North Dakota
Karima M. Woods District of Columbia Judith L. French Ohio
Michelle B. Santos Guam Andrew R. Stolfi Oregon
Dean L. Cameron Idaho Michael Humphreys Pennsylvania
Amy L. Beard Indiana Elizabeth Kelleher Dwyer Rhode Island
Doug Ommen Iowa Cassie Brown Texas
Vicki Schmidt Kansas Jon Pike Utah
Sharon P. Clark Kentucky Kevin Gaffney Vermont
Timothy J. Temple Louisiana Scott A. White Virginia
Joy Y. HatChette Maryland Mike Kreidler Washington
Grace Arnold Minnesota Allan L. McVey West Virginia
Mike Chaney Mississippi Nathan Houdek Wisconsin

NAIC Support Staff: Tim Mullen/Greg Welker

AGENDA

1. Consider Adoption of its May 29 Minutes
   —Director Larry D. Deiter (SD) Attachment One

2. Consider Adoption of Proposed Amendments to the Public Adjuster Licensing Model Act (#228)
   —Commissioner Trinidad Navarro (DE) Attachment Two

3. Receive Comments on the Draft 1033 Waiver Template
   —Director Larry D. Deiter (SD) Attachment Three
4. Consider Adoption of Proposed Amendments to the NAIC Uniform Producer Licensing Applications
   —Director Larry D. Deiter (SD)
   Attachment Pending

5. Consider Adoption of its Working Group Reports
   —Director Larry D. Deiter (SD)
   A. Adjuster Licensing (D) Working Group
      —Rachel Chester (RI)
      Attachment Pending
   B. Producer Licensing Uniformity (D) Working Group
      —Courtney Khodabakhsh (OK)
      Attachment Pending
   C. Public Adjuster Licensing (D) Working Group
      —Commissioner Trinidad Navarro (DE)
      Attachment Pending
   D. Uniform Education (D) Working Group
      —Richard Tozer (VA)
      Attachment Pending

6. Receive a Report from the National Insurance Producer Registry (NIPR) Board of Directors—Director Larry D. Deiter (SD)

7. Discuss Any Other Matters Brought Before the Task Force
   —Director Larry D. Deiter (SD)

8. Adjournment