2020 Summer National Meeting  
Virtual Meeting

PRODUCER LICENSING (D) TASK FORCE  
Monday, August 3, 2020
2:00 – 3:00 p.m. ET / 1:00 – 2:00 p.m. CT / 12:00 – 1:00 p.m. MT / 11:00 a.m. – 12:00 p.m. PT
WebEx Meeting

ROLL CALL

Larry D. Deiter, Co-Chair  
Elizabeth Kelleher Dwyer, Co-Chair  
Jim L. Ridling  
Lori K. Wing-Heier  
Elizabeth Perri  
Alan McClain  
Ricardo Lara  
Trinidad Navarro  
David Altmaier  
Dafne M. Shimizu  
Doug Ommen  
Vicki Schmidt  
Sharon P. Clark  
James J. Donelon  
Anita G. Fox

South Dakota  
Rhode Island  
Alabama  
Alaska  
American Samoa  
Arkansas  
California  
Delaware  
Florida  
Guam  
Iowa  
Kansas  
Kentucky  
Louisiana  
Michigan

Chlora Lindley-Myers  
Bruce R. Ramge  
Chris Nicolopoulos  
Marlene Caride  
Mike Causey  
Jon Godfread  
Jillian Froment  
Glen Mulready  
Andrew R. Stolfi  
Jessica K. Altman  
Raymond G. Farmer  
Kent Sullivan  
Todd E. Kiser  
Scott A. White  
Mike Kreidler

Missouri  
Nebraska  
New Hampshire  
New Jersey  
North Carolina  
North Dakota  
Ohio  
Oklahoma  
Oregon  
Pennsylvania  
South Carolina  
Texas  
Utah  
Virginia  
Washington  
West Virginia

NAIC Support Staff: Tim Mullen/Greg Welker

AGENDA

1. Consider Adoption of its May 6 Minutes—Director Larry D. Deiter (SD)  
   Attachment One

2. Discuss Producer Licensing Issues Arising from the COVID-19 Crisis and Online Examinations  
   —Director Larry D. Deiter (SD) and Superintendent Elizabeth Kelleher Dwyer (RI)  
   a. Comments of Regulators  
      • Steve Giampaolo (Director of Compliance, Investigations and Licensing, Colorado)  
      • Colleen Draper (Associate License Examination Specialist, New York)  
      • Jeff Baughman (Producer Licensing & Oversight Program Manager, Washington)
   b. Comments of Industry Representatives  
      • Bill Johnson (President, Fidelity Investments Life Insurance)  
      • Doug Wheeler (Senior Vice President, New York Life)  
      • Brad Burd (General Counsel, GoHealth)  
      • David Leifer (Vice President & Associate General Counsel, ACLI)  
      • Julie M. McPeak (Shareholder, Greenberg Traurig)  
   c. Comments of Examination Vendors  
      • Brad Erickson (Account Director, Client Success, Prometric)  
      • Jason McCartney (Director, Client Services, PSI Services)  
      • Paula Sisneros (Vice President, Regulatory Client Program Manager, Pearson VUE)

3. Receive Updates from its Working Groups—Director Larry D. Deiter (SD)  
   a. Producer Licensing Uniformity (D) Working Group—Chris Murray (AK)  
   b. Uniform Education (D) Working Group—Rachel Chester (RI)

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4. Receive a Report from the National Insurance Producer Registry (NIPR) Board of Directors—Director Larry D. Deiter (SD)

5. Discuss Any Other Matters Brought Before the Task Force—Director Larry D. Deiter (SD)

6. Adjournment