

Date: 8/1/20

2020 Summer National Meeting  
Virtual Meeting

**PRODUCER LICENSING (D) TASK FORCE**

**Monday, August 3, 2020**

**2:00 – 3:00 p.m. ET / 1:00 – 2:00 p.m. CT / 12:00 – 1:00 p.m. MT / 11:00 a.m. – 12:00 p.m. PT**  
**WebEx Meeting**

**ROLL CALL**

Larry D. Deiter, Co-Chair	South Dakota	Chlora Lindley-Myers	Missouri
Elizabeth Kelleher Dwyer, Co-Chair	Rhode Island	Bruce R. Range	Nebraska
Jim L. Ridling	Alabama	Chris Nicolopoulos	New Hampshire
Lori K. Wing-Heier	Alaska	Marlene Caride	New Jersey
Elizabeth Perri	American Samoa	Mike Causey	North Carolina
Alan McClain	Arkansas	Jon Godfread	North Dakota
Ricardo Lara	California	Jillian Froment	Ohio
Trinidad Navarro	Delaware	Glen Mulready	Oklahoma
David Altmaier	Florida	Andrew R. Stolfi	Oregon
Dafne M. Shimizu	Guam	Jessica K. Altman	Pennsylvania
Doug Ommen	Iowa	Raymond G. Farmer	South Carolina
Vicki Schmidt	Kansas	Kent Sullivan	Texas
Sharon P. Clark	Kentucky	Todd E. Kiser	Utah
James J. Donelon	Louisiana	Scott A. White	Virginia
Anita G. Fox	Michigan	Mike Kreidler	Washington
		James A. Dodrill	West Virginia

NAIC Support Staff: Tim Mullen/Greg Welker

**AGENDA**

1. Consider Adoption of its May 6 Minutes—*Director Larry D. Deiter (SD)* Attachment One
2. Discuss Producer Licensing Issues Arising from the COVID-19 Crisis and Online Examinations—*Director Larry D. Deiter (SD) and Superintendent Elizabeth Kelleher Dwyer (RI)*
  - a. Comments of Regulators
    - Steve Giampaolo (Director of Compliance, Investigations and Licensing, Colorado)
    - Colleen Draper (Associate License Examination Specialist, New York)
    - Jeff Baughman (Producer Licensing & Oversight Program Manager, Washington)
  - b. Comments of Industry Representatives
    - Bill Johnson (President, Fidelity Investments Life Insurance) Attachment Two
    - Doug Wheeler (Senior Vice President, New York Life)
    - Brad Burd (General Counsel, GoHealth) Attachment Three
    - David Leifer (Vice President & Associate General Counsel, ACLI) Attachment Four
    - Julie M. McPeak (Shareholder, Greenberg Traurig) Attachment Five
  - c. Comments of Examination Vendors
    - Brad Erickson (Account Director, Client Success, Prometric)
    - Jason McCartney (Director, Client Services, PSI Services)
    - Paula Sisneros (Vice President, Regulatory Client Program Manager, Pearson VUE)
3. Receive Updates from its Working Groups—*Director Larry D. Deiter (SD)*
  - a. Producer Licensing Uniformity (D) Working Group—*Chris Murray (AK)*
  - b. Uniform Education (D) Working Group—*Rachel Chester (RI)*

4. Receive a Report from the National Insurance Producer Registry (NIPR) Board of Directors  
—*Director Larry D. Deiter (SD)*
5. Discuss Any Other Matters Brought Before the Task Force—*Director Larry D. Deiter (SD)*
6. Adjournment

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