



2025 SUMMER NATIONAL MEETING MINNEAPOLIS, MN

Draft date: 7/31/25

*2025 Summer National Meeting
Minneapolis, Minnesota*

RISK-BASED CAPITAL MODEL GOVERNANCE (EX) TASK FORCE

Tuesday, August 12, 2025

8:30 – 9:30 a.m.

Minneapolis Convention Center—Room 101—Level 1

ROLL CALL

NAIC Member

Judith L. French, Co-Chair
Nathan Houdek, Co-Chair
Doug Ommen, Co-Vice Chair
Michael Wise, Co-Vice Chair
Michael Conway
Andrew N. Mais
Karima M. Woods
Michael Yaworsky
Dean Cameron
Robert L. Carey
D.J. Bettencourt
Mike Causey
Jon Godfread
Cassie Brown
Scott A. White
Patty Kuderer

Representative

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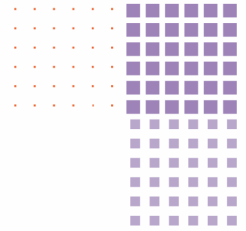
State/Territory

Ohio
Wisconsin
Iowa
South Carolina
Colorado
Connecticut
District of Columbia
Florida
Idaho
Maine
New Hampshire
North Carolina
North Dakota
Texas
Virginia
Washington

NAIC Support Staff: Dan Daveline

AGENDA

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| 1. Consider Adoption of its Spring National Meeting Minutes
— <i>Director Judith L. French (OH)</i> | Attachment One |
| 2. Receive Comments on Preliminary Principles and Responses to
Questions— <i>Commissioner Nathan Houdek (WI)</i> | Attachment Two |
| A. Summary | Attachment Three |
| B. Washington | Attachment Four |
| C. Virginia | Attachment Five |
| D. Connecticut | Attachment Six |



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| E. Reinsurance Association of America (RAA) | Attachment Seven |
| F. Transamerica | Attachment Eight |
| G. American Council of Life Insurers (ACLI) | Attachment Nine |
| H. MetLife | Attachment Ten |
| I. Risk & Regulatory Consulting (RRC) | Attachment Eleven |
| J. American Academy of Actuaries (Academy) | Attachment Twelve |
| K. Athene | Attachment Thirteen |
| L. American Property Casualty Insurance Association (APCIA) | Attachment Fourteen |
| M. National Association of Mutual Insurance Companies (NAMIC) | Attachment Fifteen |
| N. UnitedHealth Group | Attachment Sixteen |
| O. Alternative Credit Council (ACC) | Attachment Seventeen |
| P. Peter Gould | Attachment Eighteen |
| Q. Valmark Financial Group | Attachment Nineteen |
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3. Discuss Any Other Matters Brought Before the Task Force
—*Commissioner Nathan Houdek (WI)*
 4. Adjournment