



Date: 8/3/22

*2022 Summer National Meeting
Portland, Oregon*

RISK-BASED CAPITAL INVESTMENT RISK AND EVALUATION (E) WORKING GROUP

Thursday, August 11, 2022

9:30 – 10:30 a.m.

Portland Ballroom 252-253 - Level 2 - Oregon Convention Center

ROLL CALL

Philip Barlow, Chair	District of Columbia	William Leung/Debbie Doggett	Missouri
Thomas Reedy	California	Lindsay Crawford	Nebraska
Wanchin Chou	Connecticut	Bob Kasinow/Bill Carmello	New York
Ray Spudeck/Carolyn Morgan	Florida	Dale Bruggeman/Tom Botsko	Ohio
Vincent Tsang	Illinois	Mike Boerner/Rachel Hemphill	Texas
Carrie Mears	Iowa	Steve Drutz/Tim Hays	Washington
Fred Andersen	Minnesota	Amy Malm	Wisconsin

NAIC Support Staff: Dave Fleming/Julie Gann/Charles Therriault/Linda Phelps/Peter Kelly

AGENDA

1. Consider Adoption of its Spring National Meeting Minutes—*Philip Barlow (DC)* Attachment A
2. Discuss its Working Agenda—*Philip Barlow (DC)* Attachment B
3. Receive Updates from the Valuation of Securities (E) Task Force and the Statutory Accounting Principles (E) Working Group—*Philip Barlow (DC)*
4. Discuss Next Steps—*Philip Barlow (DC)*
5. Discuss Any Other Matters Brought Before the Working Group—*Philip Barlow (DC)* Attachment C
6. Adjournment