

Draft date: 7/24/23

*2023 Summer National Meeting  
Seattle, Washington*

### **RISK-FOCUSED SURVEILLANCE (E) WORKING GROUP**

Monday, August 14, 2023

9:30 – 10:30 a.m.

Hyatt Regency Seattle—Regency Ballroom B—Level 7

### **ROLL CALL**

Amy Malm, Chair	Wisconsin	Pat Gosselin	New Hampshire
Lindsay Crawford, Vice Chair	Nebraska	John Sirovetz/Paul Lupo	New Jersey
Sheila Travis/Blase Abreo	Alabama	Mark McLeod	New York
Laura Clements/Michelle Lo	California	Jackie Obusek/Monique Smith	North Carolina
Jack Broccoli/William Arfanis	Connecticut	Dwight Radel/Tracy Snow	Ohio
Carolyn Morgan/ Virginia Christy	Florida	Eli Snowbarger	Oklahoma
Cindy Andersen	Illinois	Ryan Keeling	Oregon
Roy Eft	Indiana	Diana Sherman	Pennsylvania
Daniel Mathis	Iowa	John Tudino/Ted Hurley	Rhode Island
Stewart Guerin	Louisiana	Johanna Nickelson	South Dakota
Vanessa Sullivan	Maine	Amy Garcia	Texas
Dmitriy Valekha	Maryland	Jake Garn	Utah
Judy Weaver	Michigan	Dan Petterson	Vermont
Debbie Doggett/ Shannon Schmoeger	Missouri	David Smith/Greg Chew	Virginia
		Tarik Subbagh/Steve Drutz	Washington

NAIC Support Staff: Bruce Jenson/Jane Koenigsman

### **AGENDA**

1. Discuss and Consider Finalizing the Updated Affiliated Services Guidance for Referral—*Amy Malm (WI)* Attachment A
2. Discuss the Next Steps in Addressing the 2022 Referral from the Macroprudential (E) Working Group—*Amy Malm (WI)* Attachment B
3. Discuss the Status of the 2023 Analyst/Examiner Salary Survey—*Amy Malm (WI)*
4. Receive an Update on 2023 Peer Review Sessions—*Amy Malm (WI)*



5. Discuss Any Other Matters Brought Before the Working Group  
—*Amy Malm (WI)*
6. Adjournment