

Draft date: 3/4/25

*2025 Spring National Meeting  
Indianapolis, Indiana*

### **SENIOR ISSUES (B) TASK FORCE**

Monday, March 24, 2025

7:45 – 9:00 a.m.

JW Marriott Indianapolis—JW White River A–E—Level 1

### **ROLL CALL**

#### **NAIC Member**

Scott Kipper, Chair  
Jon Godfread, Vice Chair  
Mark Fowler  
Lori K. Wing-Heier  
Peter M. Fuimaono  
Barbara D. Richardson  
Ricardo Lara  
Andrew N. Mais  
Trinidad Navarro  
Karima M. Woods  
Michael Yaworsky  
Jerry Bump  
Dean L. Cameron  
Holly W. Lambert  
Doug Ommen  
Vicki Schmidt  
Sharon P. Clark  
Robert L. Carey  
Marie Grant  
Michael T. Caljouw  
Anita G. Fox  
Grace Arnold  
Mike Chaney  
Angela L. Nelson  
Remedio C. Mafnas  
Eric Dunning  
D.J. Bettencourt  
Justin Zimmerman  
Mike Causey  
Judith L. French

#### **Representative**

Scott Kipper, Chair  
Chrystal Bartuska, Vice Chair  
Dusty Smith  
Sarah Bailey  
Peter M. Fuimaono  
Gio Espinosa  
Ahmad Kamil  
Paul Lombardo  
Jessica R. Luff  
Mike Ross  
Alexis Bakofsky  
Kathleen Nakasone  
Randy Pipal  
Holly W. Lambert  
Andria Seip  
Julie Holmes  
Sharon P. Clark  
Marti Hooper  
Patricia Dorn  
Kevin Beagan  
Renee Campbell  
T.J. Patton  
Bob Williams  
Jeana Thomas  
Remedio C. Mafnas  
Martin Swanson  
Michelle Heaton  
Justin Zimmerman  
Robert Croom  
Christina Reeg

#### **State/Territory**

Nevada  
North Dakota  
Alabama  
Alaska  
American Samoa  
Arizona  
California  
Connecticut  
Delaware  
District of Columbia  
Florida  
Hawaii  
Idaho  
Indiana  
Iowa  
Kansas  
Kentucky  
Maine  
Maryland  
Massachusetts  
Michigan  
Minnesota  
Mississippi  
Missouri  
N. Mariana Islands  
Nebraska  
New Hampshire  
New Jersey  
North Carolina  
Ohio

Glen Mulready  
Andrew R. Stolfi  
Michael Humphreys  
Alexander S. Adams Vega  
Larry D. Deiter  
Cassie Brown  
Tregenza A. Roach  
Jon Pike  
Sandy Bigglestone  
Scott A. White  
Patty Kuderer  
Allan L. McVey  
Nathan Houdek  
Jeff Rude

Ray Walker  
Jesse O'Brien  
Shannen Logue  
Doris Diaz  
Jill Kruger  
Rachel Bowden  
Tregenza A. Roach  
Jon Pike  
Karla Nuissl  
Julie Blauvelt  
Andrew Davis  
Joylynn Fix  
Darcy Paskey  
Jeff Rude

Oklahoma  
Oregon  
Pennsylvania  
Puerto Rico  
South Dakota  
Texas  
U.S. Virgin Islands  
Utah  
Vermont  
Virginia  
Washington  
West Virginia  
Wisconsin  
Wyoming

NAIC Support Staff: David Torian

## AGENDA

Attachment One

1. Consider Adoption of its Feb. 27 Minutes  
—*Commissioner Scott Kipper (NV)*
2. Hear an Update from the Center for Insurance Policy and Research (CIPR) on its report on the evaluation preferences in LTCI Reduced Benefits Options (RBOs)—*Jeff Czajkowski (CIPR), Brenda Rourke (CIPR) and Brenda Cude (University of Georgia)*
3. Hear a Presentation from the American Academy of Actuaries (Academy) on its 2025 State of LTCI Issue Brief—*Katie Dzurec (Academy), Matthew J. Williams (Academy) and Steve Schoonveld (GCG)*
4. Hear a Presentation from the Coalition Against Insurance Fraud (CAIF) on Fraud in Long-Term Care Insurance (LTCI)  
—*Michelle Rafeld (CAIF) and Jeff Ferrand (illumifin)*
5. Discuss Any Other Matters Brought Before the Task Force  
—*Commissioner Scott Kipper (NV)*
6. Adjournment