

Draft date: 3/4/25

*2025 Spring National Meeting
Indianapolis, Indiana*

SENIOR ISSUES (B) TASK FORCE

Monday, March 24, 2025

7:45 – 9:00 a.m.

JW Marriott Indianapolis—JW White River A–E—Level 1

ROLL CALL

NAIC Member

Scott Kipper, Chair
Jon Godfread, Vice Chair
Mark Fowler
Lori K. Wing-Heier
Peter M. Fuimaono
Barbara D. Richardson
Ricardo Lara
Andrew N. Mais
Trinidad Navarro
Karima M. Woods
Michael Yaworsky
Jerry Bump
Dean L. Cameron
Holly W. Lambert
Doug Ommen
Vicki Schmidt
Sharon P. Clark
Robert L. Carey
Marie Grant
Michael T. Caljouw
Anita G. Fox
Grace Arnold
Mike Chaney
Angela L. Nelson
Remedio C. Mafnas
Eric Dunning
D.J. Bettencourt
Justin Zimmerman
Mike Causey
Judith L. French

Representative

Scott Kipper, Chair
Chrystal Bartuska, Vice Chair
Dusty Smith
Sarah Bailey
Peter M. Fuimaono
Gio Espinosa
Ahmad Kamil
Paul Lombardo
Jessica R. Luff
Mike Ross
Alexis Bakofsky
Kathleen Nakasone
Randy Pipal
Holly W. Lambert
Andria Seip
Julie Holmes
Sharon P. Clark
Marti Hooper
Patricia Dorn
Kevin Beagan
Renee Campbell
T.J. Patton
Bob Williams
Jeana Thomas
Remedio C. Mafnas
Martin Swanson
Michelle Heaton
Justin Zimmerman
Robert Croom
Christina Reeg

State/Territory

Nevada
North Dakota
Alabama
Alaska
American Samoa
Arizona
California
Connecticut
Delaware
District of Columbia
Florida
Hawaii
Idaho
Indiana
Iowa
Kansas
Kentucky
Maine
Maryland
Massachusetts
Michigan
Minnesota
Mississippi
Missouri
N. Mariana Islands
Nebraska
New Hampshire
New Jersey
North Carolina
Ohio

Glen Mulready
Andrew R. Stolfi
Michael Humphreys
Alexander S. Adams Vega
Larry D. Deiter
Cassie Brown
Tregenza A. Roach
Jon Pike
Sandy Bigglestone
Scott A. White
Patty Kuderer
Allan L. McVey
Nathan Houdek
Jeff Rude

Ray Walker
Jesse O'Brien
Shannen Logue
Doris Diaz
Jill Kruger
Rachel Bowden
Tregenza A. Roach
Jon Pike
Karla Nuissl
Julie Blauvelt
Andrew Davis
Joylynn Fix
Darcy Paskey
Jeff Rude

Oklahoma
Oregon
Pennsylvania
Puerto Rico
South Dakota
Texas
U.S. Virgin Islands
Utah
Vermont
Virginia
Washington
West Virginia
Wisconsin
Wyoming

NAIC Support Staff: David Torian

AGENDA

1. Consider Adoption of its Feb. 27 Minutes
—*Commissioner Scott Kipper (NV)*

February 27 Minutes

2. Hear an Update from the Center for Insurance Policy and Research (CIPR) on its report on the evaluation preferences in LTCI Reduced Benefits Options (RBOs)—*Jeff Czajkowski (CIPR) and Brenda Cude (University of Georgia)*

CIPR Materials

3. Hear a Presentation from the American Academy of Actuaries (Academy) on its 2025 State of LTCI Issue Brief—*Katie Dzurec (Academy), Matthew J. Williams (Academy) and Steve Schoonveld (GCG)*

Academy Materials

4. Hear a Presentation from the Coalition Against Insurance Fraud (CAIF) on Fraud in Long-Term Care Insurance (LTCI)
—*Michelle Rafeld (CAIF) and Jeff Ferrand (illumifin)*

Coalition Materials