

Draft date: 7/3/24

2024 Summer National Meeting
Chicago, Illinois

SURPLUS LINES (C) TASK FORCE

Tuesday, August 13, 2024

11:45 a.m. – 12:45 p.m.

McCormick Place Convention Center S103–Level 1

ROLL CALL

Larry D. Deiter, Chair	South Dakota	Timothy J. Temple	Louisiana
Cassie Brown, Vice Chair	Texas	Joy Y. Hatchette	Maryland
Mark Fowler	Alabama	Kevin P. Beagan	Massachusetts
Lori K. Wing-Heier	Alaska	Grace Arnold	Minnesota
Ricardo Lara	California	Mike Chaney	Mississippi
Michael Conway	Colorado	Remedio C. Mafnas	N. Mariana Islands
Karima M. Woods	District of Columbia	Scott Kipper	Nevada
Michael Yaworsky	Florida	Justin Zimmerman	New Jersey
John F. King	Georgia	Mike Causey	North Carolina
Michelle B. Santos	Guam	Glen Mulready	Oklahoma
Gordon I. Ito	Hawaii	Michael Humphreys	Pennsylvania
Dean L. Cameron	Idaho	Michael Wise	South Carolina
Ann Gillespie	Illinois	Carter Lawrence	Tennessee
Amy L. Beard	Indiana	Tregenza A. Roach	U.S. Virgin Islands
Vicki Schmidt	Kansas	Mike Kreidler	Washington

NAIC Support Staff: Andy Daleo

AGENDA

1. Consider Adoption of its Spring National Meeting Minutes Attachment One
—*Director Larry D. Deiter (SD)*
2. Consider Adoption of the Report of the Surplus Lines (C) Working Group, Attachment Two
Including Amendments to the International Insurers Department (IID) Plan of
Operation—*Eli Snowbarger (OK)*
3. Consider Exposure of the Draft Surplus Lines Service of Process Form Attachment Three
—*Director Larry D. Deiter (SD)*
4. Hear Adjustments to Exempt Commercial Purchaser Minimum Qualifications Attachment Four
—*Andy Daleo (NAIC)*



5. Consider Adoption of its 2025 Proposed Charges—*Director Larry D. Deiter (SD)* Attachment Five
6. Hear a Presentation on Public Adjusters in the Surplus Lines Market
—*Ann Frohman (National Association of Public Insurance Adjusters—NAPIA)* Attachment Six
7. Discuss Any Other Matters Brought Before the Task Force
—*Director Larry D. Deiter (SD)*
8. Adjournment