



2026 SPRING NATIONAL MEETING
SAN DIEGO, CA



Draft date: 3/9/26

*2026 Spring National Meeting
San Diego, California*

LIFE INSURANCE AND ANNUITIES (A) COMMITTEE

Monday, March 23, 2026
3:30 – 4:30 p.m.
Manchester Grand Hyatt—Seaport Ballroom—Level 2

ROLL CALL

Doug Ommen, Chair	Iowa	Judith L. French	Ohio
Anita G. Fox, Vice Chair	Michigan	TK Keen	Oregon
Mark Fowler	Alabama	Suzette M. Del Valle	Puerto Rico
Holly W. Lambert	Indiana	Carter Lawrence	Tennessee
Grace Arnold	Minnesota	Amanda Crawford	Texas
Susan Ochs	New Jersey	Scott A. White	Virginia
Kaitlin Asrow	New York	Nathan Houdek	Wisconsin
Remedio C. Mafnas	Northern Mariana Islands		

NAIC Committee Support: Jennifer R. Cook/Jolie H. Matthews

AGENDA

1. Consider Adoption of its 2025 Fall National Meeting Minutes
—*Commissioner Doug Ommen (IA)*
2. Discuss its Task Force and Working Groups
 - A. Life Actuarial (A) Task Force—*Rachel Hemphill (TX)*
 - B. Annuity Buyer’s Guide (A) Working Group—*Lauren Van Buren (WI)*
 - C. Annuity Suitability (A) Working Group—*Johanna Nagel (IA)*
 - D. Life Insurance and Annuities Illustrations (A) Working Group
—*Ben Slutsker (MN)*
3. Hear a Presentation on Understanding Illustrations—*Ben Slutsker (MN) and Russ Gibson (IA)*
4. Discuss Market Data and Scanning Priority—*Director Anita G. Fox (MI) and Tim Mullen (NAIC)*
5. Update from the Society of Actuaries (SOA) and Center for Insurance Policy and Research (CIPR) on the Use of Criminal History in Life Insurance Underwriting Project—*Commissioner Doug Ommen (IA)*



6. Discuss Any Other Matters Brought Before the Committee
—*Commissioner Doug Ommen (IA)*
7. Adjournment