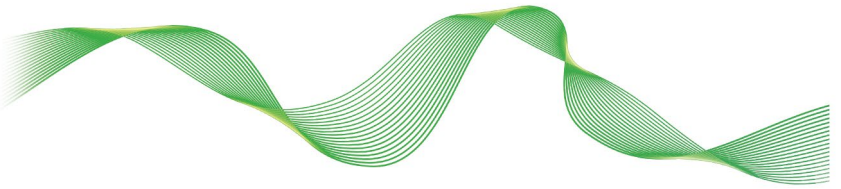




2026 SUMMER NATIONAL MEETING
COLUMBUS, OH



Draft date: 8/3/26

2026 Summer National Meeting
Columbus, Ohio

LIFE INSURANCE AND ANNUITIES (A) COMMITTEE

Wednesday, August 12, 2026

4:00 - 5:00 p.m.

Greater Columbus Convention Center—Battelle Grand Ballroom—Level 3

ROLL CALL

Doug Ommen, Chair	Iowa	Judith L. French	Ohio
Anita G. Fox, Vice Chair	Michigan	TK Keen	Oregon
Mark Fowler	Alabama	Suzette M. Del Valle	Puerto Rico
Holly W. Lambert	Indiana	Carter Lawrence	Tennessee
Grace Arnold	Minnesota	Amanda Crawford	Texas
Susan Ochs	New Jersey	Scott A. White	Virginia
Kaitlin Asrow	New York	Nathan Houdek	Wisconsin
Remedio C. Mafnas	Northern Mariana Islands		

NAIC Committee Support: Jennifer R. Cook/Jolie H. Matthews

AGENDA

1. Consider Adoption of its July 13, June 15, and Spring National Meeting Minutes
—*Commissioner Doug Ommen (IA)*
2. Consider Adoption of the Reports of its Task Forces and Working Groups
 - A. Life Actuarial (A) Task Force—*Rachel Hemphill (TX)*
 - B. Annuity Buyer’s Guide (A) Working Group—*Lauren Van Buren (WI)*
 - C. Annuity Suitability (A) Working Group—*Johanna Nagel (IA)*
 - D. Life Insurance and Annuities Illustrations (A) Working Group—*Ben Slutsker (MN)*
3. Hear a Presentation from Carlton Fields on State and Federal Regulation of Registered Index-Linked Annuities (RILAs)—*Richard Choi (Carlton Fields)*
4. Discuss RILAs and the Interstate Insurance Product Regulation Commission (Compact)
—*Karen Schutter (Compact)*
5. Discuss Securities and Exchange Commission Proposed Rule as it relates to RILAs—*Shana Oppenheim (NAIC)*



5. Discuss Any Other Matters Brought Before the Committee
—*Commissioner Doug Ommen (IA)*
6. Adjournment