Draft date: 11/9/26

2026 Fall National Meeting
Dallas, Texas

CREDIT RATING PROVIDER (E) WORKING GROUP
Sunday, November 15, 2026
3:00 – 4:00 p.m.
Convention Center—Texas D456—Level 3

ROLL CALL

Jake Garn, Chair	Utah	Cameron Piatt	Ohio
Laura Clements, Vice Chair	California	Amy Garcia	Texas
Ken Cotrone	Connecticut	Dan Bumpus	Virginia
Carrie Mears	Iowa	Steve Drutz	Washington
Cynthia Iu	Nebraska	Amy Malm	Wisconsin

NAIC Committee Support: Jane Ren/Marc Perlman

AGENDA

1. Consider Adoption of its Oct. 1 Minutes—*Jake Garn (UT)* — Attachment A

2. Discuss Comments Received and Consider Adoption of the Revised Credit Rating Provider (CRP) Due Diligence Framework—*Jake Garn (UT)* — Attachment B; Attachments B-1–B-9

3. Discuss Any Other Matters Brought Before the Committee —*Jake Garn (UT)*

4. Adjournment