Draft date: 11/5/26

2026 Fall National Meeting
Dallas, Texas

FINANCIAL CONDITION (E) COMMITTEE
Tuesday, November 17, 2026
8:00 – 9:00 a.m.
Convention Center—Texas AB—Level 3

ROLL CALL

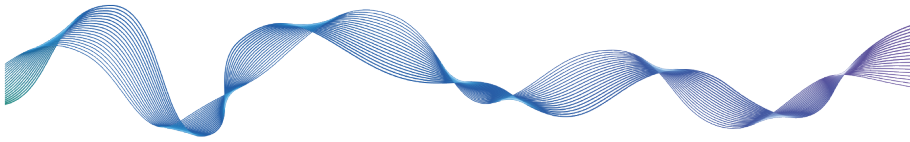
Nathan Houdek, Chair	Wisconsin	Mike Causey	North Carolina
Michael T. Caljouw, Vice Chair	Massachusetts	Judith L. French	Ohio
Michael Yaworsky	Florida	Michael Wise	South Carolina
Doug Ommen	Iowa	Amanda Crawford	Texas
Vicki Schmidt	Kansas	Kaj Samsom	Vermont
Julia Dreier	Minnesota	Scott A. White	Virginia
Mike Chaney	Mississippi	Jeff Rude	Wyoming
Kaitlin Asrow	New York		

NAIC Committee Support: Dan Daveline/Julie Gann/Bruce Jenson

AGENDA

1. Consider Adoption of its Oct. 29 and Summer National Meeting Minutes — Pending
   —*Commissioner Nathan Houdek (WI)*

2. Consider Adoption of the Reports of its Task Forces and Working Groups
   —*Commissioner Nathan Houdek (WI)*
   A. Accounting Practices and Procedures (E) Task Force — Pending
   B. Capital Adequacy (E) Task Force — Pending
   C. Financial Stability (E) Task Force — Pending
   D. Examination Oversight (E) Task Force — Pending
   E. Invested Assets (E) Task Force — Pending
   F. Receivership and Insolvency (E) Task Force — Attachment Seven
   G. Reinsurance (E) Task Force — Pending
   H. Reciprocal Exchanges (E) Working Group — Pending
   I. Risk-Focused Surveillance (E) Working Group — Attachment Ten
   J. Group Capital Calculation (E) Working Group — Pending



3. Consider Adoption of the Request for NAIC Model Law Development on the *Insurance Holding Company System Regulatory Act & Regulation (#440 & #450)—Commissioner Nathan Houdek (WI)* — Attachment Twelve

4. Consider Adoption of Proposed Changes to *Statement of Statutory Accounting Principles (SSAP) No. 7—Asset Valuation Reserve and Interest Maintenance Reserve—Kevin Clark (IA)* — Pending

5. Consider Adoption of the Credit Rating Provider (E) Working Group Due Diligence Framework—*Laura Clements (CA)* — Pending

6. Receive Comments if Applicable and Discuss and Consider the Referral from the Natural Catastrophe Risk and Resilience (EX) Task Force on Catastrophe Scenario (RCAT) Analysis—*Commissioner Nathan Houdek (WI)* — Attachment Fifteen

7. Consider Adoption of the List of Qualified Jurisdictions and Reciprocal Jurisdictions—*John Rehagen* (MO) — Attachment Sixteen

8. Consider Adoption of the List of Jurisdictions that Recognize and Accept the Group Capital Calculation (GCC)—*John Rehagen* (MO) — Attachment Seventeen

9. Receive an Update from the Life Risk-Based Capital (E) Working Group —*Ben Slutsker (MN)*

10. Receive Comments if Applicable & Consider Adoption of an Additional Letter to the Life Risk-Based Capital (E) Working Group—*Commissioner Nathan Houdek (WI)* — Attachment Eighteen

11. Receive a Presentation from the Macroprudential (E) Working Group on the Macroprudential Risk Dashboard—*Bob Kasinow (NY)* — Attachment Nineteen

12. Receive an Update from the Risk-Based Capital Investment Risk and Evaluation (E) Working Group—*Philip Barlow (DC)*

13. Receive Background and an Update from the Statutory Accounting Principles (E) Working Group on Insurance Company-Owned Life Insurance (ICOLI)—*Kevin Clark (IA)* — Attachment Twenty

14. Discuss Any Other Matters Brought Before the Committee —*Commissioner Nathan Houdek (WI)*

15. Adjournment