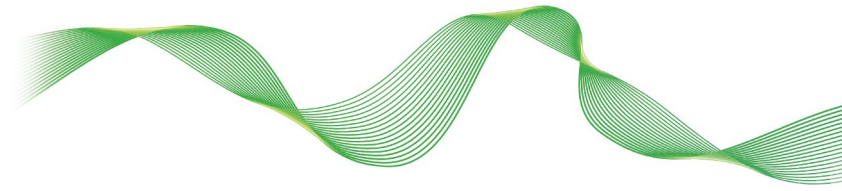




2026 SUMMER NATIONAL MEETING COLUMBUS, OH



Draft date: 8/11/26

*2026 Summer National Meeting
Columbus, Ohio*

FINANCIAL CONDITION (E) COMMITTEE

Friday, August 14, 2026

8:00 – 9:00 a.m.

Greater Columbus Convention Center—Battelle Grand Ballroom—Level 3

ROLL CALL

Nathan Houdek, Chair	Wisconsin	Mike Causey	North Carolina
Michael T. Caljouw, Vice Chair	Massachusetts	Judith L. French	Ohio
Michael Yaworsky	Florida	Michael Wise	South Carolina
Doug Ommen	Iowa	Amanda Crawford	Texas
Vicki Schmidt	Kansas	Kaj Samsom	Vermont
Julia Dreier	Minnesota	Scott A. White	Virginia
Mike Chaney	Mississippi	Jeff Rude	Wyoming
Kaitlin Asrow	New York		

NAIC Committee Support: Dan Daveline/Julie Gann/Bruce Jenson

AGENDA

1. Consider Adoption of its July 8 and Spring National Meeting Minutes
—*Commissioner Nathan Houdek (WI)* Attachment One
2. Consider Adoption of the Reports of its Task Forces and Working Groups
—*Commissioner Nathan Houdek (WI)*
 - A. Accounting Practices and Procedures (E) Task Force Attachment Two
 - B. Capital Adequacy (E) Task Force Attachment Three
 - C. Financial Stability (E) Task Force Attachment Four
 - D. Examination Oversight (E) Task Force Attachment Five
 - E. Invested Assets (E) Task Force Attachment Six
 - F. Receivership and Insolvency (E) Task Force Attachment Seven
 - G. Reinsurance (E) Task Force Attachment Eight
 - H. Group Solvency Issues (E) Working Group Attachment Nine
 - I. NAIC/American Institute of Certified Public Accountants (AICPA) (E) Working Group Attachment Ten
 - J. National Treatment and Coordination (E) Working Group Attachment Eleven
 - K. Reciprocal Exchanges (E) Working Group Attachment Twelve



3. Receive an Update from the Mutual Recognition of Jurisdictions (E) Working Group—*John Rehagen (MO)*
4. Consider Adoption of a Referral to the Life Risk-Based Capital (E) Working Group—*Commissioner Nathan Houdek (WI)* Attachment Thirteen
5. Consider Exposure of a Memorandum Regarding the *Disclosure of Material Transactions Model Act (#285)*—*Commissioner Nathan Houdek (WI)* Attachment Fourteen
6. Consider a Referral from the Natural Catastrophe Risk and Resilience (EX) Task Force Related to Catastrophe Scenario (Rcat) Analysis —*Mike Peterson (CA)* Attachment Fifteen
7. Receive an Update on the Future Work Plan of the Risk-Based Capital Investment Risk and Evaluation (E) Working Group—*Philip Barlow (DC)*
8. Receive an Update on the Work of the Invested Assets (E) Task Force —*Carrie Mears (IA)*
9. Receive an Update on the Artificial Intelligence (AI) Systems Evaluation Pilot—*Commissioner Kaj Samsom (VT)*
10. Discuss Any Other Matters Brought Before the Committee —*Commissioner Nathan Houdek (WI)*
11. Adjournment