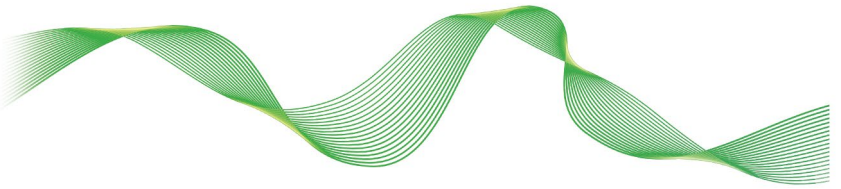




2026 SUMMER NATIONAL MEETING
COLUMBUS, OH



Draft date: 7/27/26

2026 Summer National Meeting
Columbus, Ohio

**EMPLOYEE RETIREMENT INCOME SECURITY ACT (ERISA) AND ALTERNATIVE
HEALTH COVERAGE (B) WORKING GROUP**

Thursday, Aug. 13, 2026
9:00 AM – 10:00 AM ET
Greater Columbus Convention Center—Heart of It All Ballroom B—Level 1

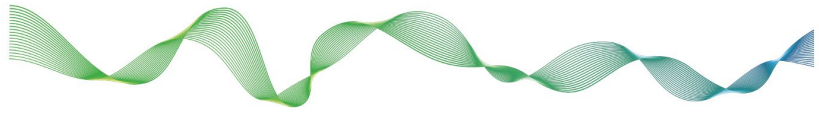
ROLL CALL

Andria Seip, Chair	Iowa	Michael Anderson/ Martin Swanson	Nebraska
Sara Farris, Vice Chair	Arkansas	Jeremy Christensen/ Alexia Emmermann	Nevada
Yada Horace/ Anthony L. Williams	Alabama	Ted Hamby	North Carolina
Kyla Hoskins	Colorado	Chrystal Bartuska	North Dakota
Howard Liebers	District of Columbia	Laura Miller	Ohio
Alexis Bakofsky/James Dunn	Florida	Andy Schallhorn	Oklahoma
Weston Trexler	Idaho	Jill Kruger	South Dakota
Julie Holmes/Criag Van Aalst	Kansas	Tanji J. Northrup	Utah
Shaun Orme	Kentucky	Mary Ashby Brown/ Gregory Lee	Virginia
Frank Opelka	Louisiana	Sofia Pasarow	Washington
Mary Kwei	Maryland	Michael Malone	West Virginia
Melissa Panettiere/ Jeana Thomas	Missouri	Sarah Smith	Wisconsin

NAIC Committee Support: Jennifer R. Cook

AGENDA

- | | |
|--|------------------------------|
| 1. Consider Adoption of its July 22, May 18, and Spring National Meeting Minutes— <i>Andria Seip (IA)</i> | Attachment A
Attachment B |
| 2. Discuss its Work Plan and Next Steps for the Guidance Document on Level Funded Plans— <i>Andria Seip (IA)</i> | |



3. Adjourn into Regulator-to-Regulator Session—*Andria Seip (IA)*

The Working Group will meet in regulator-to-regulator session, pursuant to paragraph 2 (pending investigations), paragraph 3 (specific companies, entities, or individuals), and paragraph 8 (consideration of strategic planning issues) of the NAIC Policy Statement on Open Meetings.