



Draft date: 3/6/23

*2023 Spring National Meeting  
Louisville, Kentucky*

**FINANCIAL CONDITION (E) COMMITTEE**

Friday, March 24, 2023

1:30 – 2:00 p.m.

Omni Louisville—Commonwealth Ballroom—Level 2

**ROLL CALL**

Elizabeth Kelleher Dwyer, Chair	Rhode Island	Mike Chaney	Mississippi
Nathan Houdek, Vice Chair	Wisconsin	Chlora Lindley-Myers	Missouri
Mark Fowler	Alabama	Marlene Caride	New Jersey
Michael Conway	Colorado	Adrienne A. Harris	New York
Michael Yaworsky	Florida	Michael Wise	South Carolina
Amy L. Beard	Indiana	Cassie Brown	Texas
Doug Ommen	Iowa	Scott A. White	Virginia
Timothy N. Schott	Maine		

NAIC Support Staff: Dan Daveline/Julie Gann/Bruce Jenson

**AGENDA**

1. Consider Adoption of its 2022 Fall National Meeting Minutes Attachment One  
—*Superintendent Elizabeth Kelleher Dwyer (RI)*
  
2. Consider Adoption of its Task Force and Working Group Reports   
— *Superintendent Elizabeth Kelleher Dwyer (RI)*
  - A. Accounting Practices and Procedures (E) Task Force Pending
  - B. Capital Adequacy (E) Task Force Pending
  - C. Financial Stability (E) Task Force Pending
  - D. Receivership and Insolvency (E) Task Force Pending
  - E. Reinsurance (E) Task Force Pending
  - F. Valuation of Securities (E) Task Force Pending
  - G. Mortgage Guaranty Insurance (E) Working Group Pending
  - H. National Treatment and Coordination (E) Working Group Pending
  - I. Risk-Focused Surveillance (E) Working Group Pending
  
3. Receive a Referral from the Valuation of Securities (E) Task Force Attachment Eleven  
—*Carrie Mears (IA)*



4. Adopt the Securities Valuation Office (SVO) Modeling of Collateralized Loan Obligations (CLOs) for NAIC Designations  
—*Superintendent Elizabeth Kelleher Dwyer (RI)* Attachment Twelve
5. Consider a Request for NAIC Model Law Development Extension from the Mortgage Guaranty Insurance (E) Working Group—*Jackie Obusek (NC)* Attachment Thirteen
6. Discuss Any Other Matters Brought Before the Committee  
—*Superintendent Elizabeth Kelleher Dwyer (RI)*
7. Adjournment