

Draft date: 11/14/23

*2023 Fall National Meeting  
Orlando, Florida*

### **FINANCIAL CONDITION (E) COMMITTEE**

Sunday, December 3, 2023

12:30 – 1:15 p.m.

Bonnet Creek—Bonnet Creek IV–XII & Corridor I—Level I

### **ROLL CALL**

Elizabeth Kelleher Dwyer, Chair	Rhode Island	Mike Chaney	Mississippi
Nathan Houdek, Vice Chair	Wisconsin	Chlora Lindley-Myers	Missouri
Mark Fowler	Alabama	Justin Zimmerman	New Jersey
Michael Conway	Colorado	Adrienne A. Harris	New York
Michael Yaworsky	Florida	Michael Wise	South Carolina
Amy L. Beard	Indiana	Cassie Brown	Texas
Doug Ommen	Iowa	Scott A. White	Virginia
Timothy N. Schott	Maine		

NAIC Support Staff: Dan Daveline/Julie Gann/Bruce Jenson

### **AGENDA**

1. Consider Adoption of its Oct. 25 and Summer National Meeting Minutes —*Superintendent Elizabeth Kelleher Dwyer (RI)* Attachment One
2. Consider Adoption of its Task Force and Working Group Reports —*Superintendent Elizabeth Kelleher Dwyer (RI)*
  - A. Accounting Practices and Procedures (E) Task Force Attachment Two
  - B. Capital Adequacy (E) Task Force Attachment Three
  - C. Examination Oversight (E) Task Force Attachment Four
  - D. Financial Stability (E) Task Force Attachment Five
  - E. Receivership and Insolvency (E) Task Force Attachment Six
  - F. Reinsurance (E) Task Force Attachment Seven
  - G. Risk Retention Group (E) Task Force Attachment Eight
  - H. Valuation of Securities (E) Task Force Attachment Nine
  - I. NAIC/American Institute of Certified Public Accountants (AICPA) (E) Working Group Attachment Ten
  - J. National Treatment and Coordination (E) Working Group Attachment Eleven
  - K. Risk-Focused Surveillance (E) Working Group Attachment Twelve



3. Consider Adoption of Qualified Jurisdictions and Reciprocal Jurisdictions —*Bob Wake (ME)* Attachment Thirteen
4. Receive Oral Comments on the Framework for Insurer Investment Regulation—*Superintendent Elizabeth Kelleher Dwyer (RI)*
  - A. Aaron Sarfatti—Equitable
  - B. Carrie Haughawout—American Council of Life Insurers (ACLI)
  - C. Christopher Anderson—Anderson Insights (Virtual participant)
  - D. Daren Moreira—American Investment Council (AIC)
  - E. Joe Engelhard—Alternative Credit Council (ACC)
  - F. John Golden—Athene
  - G. Amnon Levy—Bridgeway Analytics
  - H. John Garrison—Lease-Backed Securities Working Group
  - I. Francisco Paez—MetLife
  - J. Fred Andersen—Minnesota Department of Commerce
  - K. Richard Cantor—Moody’s Investor Services
  - L. Colleen Scheele—National Association of Mutual Insurance Companies (NAMIC)
  - M. Lindsay Crawford—Nebraska Department of Insurance (DOI)
  - N. Jennifer Webb—Pacific Life Insurance Company (Pac Life)
  - O. Edward Toy—Risk & Regulatory Consulting (RRC)
  - P. Dallin Merrill—Structured Finance Association
  - Q. Douglas C. Stolte—Commonwealth of Virginia
5. Discuss Any Other Matters Brought Before the Committee —*Superintendent Elizabeth Kelleher Dwyer (RI)*
6. Adjournment