FINANCIAL CONDITION (E) COMMITTEE
Sunday, December 3, 2023
12:30 – 1:15 p.m.
Bonnet Creek—Bonnet Creek IV–XII & Corridor I—Level I

ROLL CALL

Elizabeth Kelleher Dwyer, Chair
Nathan Houdek, Vice Chair
Mark Fowler
Michael Conway
Michael Yaworsky
Amy L. Beard
Doug Ommen
Timothy N. Schott

Rhode Island
Wisconsin
Alabama
Colorado
Florida
Indiana
Iowa
Maine

Mike Chaney
Chlora Lindley-Myers
Justin Zimmerman
Adrienne A. Harris
Michael Wise
Cassie Brown
Scott A. White

Mississippi
Missouri
New Jersey
New York
South Carolina
Texas
Virginia

NAIC Support Staff: Dan Daveline/Julie Gann/Bruce Jenson

AGENDA

1. Consider Adoption of its Oct. 25 and Summer National Meeting Minutes
   —Superintendent Elizabeth Kelleher Dwyer (RI)
      Attachment One

2. Consider Adoption of its Task Force and Working Group Reports
   —Superintendent Elizabeth Kelleher Dwyer (RI)
      A. Accounting Practices and Procedures (E) Task Force
      B. Capital Adequacy (E) Task Force
      C. Examination Oversight (E) Task Force
      D. Financial Stability (E) Task Force
      E. Receivership and Insolvency (E) Task Force
      F. Reinsurance (E) Task Force
      G. Risk Retention Group (E) Task Force
      H. Valuation of Securities (E) Task Force
      I. NAIC/American Institute of Certified Public Accountants (AICPA)
         (E) Working Group
      J. National Treatment and Coordination (E) Working Group
      K. Risk-Focused Surveillance (E) Working Group
      Attachment Two
      Attachment Three
      Attachment Four
      Attachment Five
      Attachment Six
      Attachment Seven
      Attachment Eight
      Attachment Nine
      Attachment Ten
      Attachment Eleven
      Attachment Twelve
3. Consider Adoption of Qualified Jurisdictions and Reciprocal Jurisdictions — *Bob Wake (ME)*

4. Receive Oral Comments on the Framework for Insurer Investment Regulation — *Superintendent Elizabeth Kelleher Dwyer (RI)*
   A. Aaron Sarfatti—Equitable
   B. Carrie Haughawout—American Council of Life Insurers (ACLI)
   C. Christopher Anderson—Anderson Insights (Virtual participant)
   D. Daren Moreira—American Investment Council (AIC)
   E. Joe Engelhard—Alternative Credit Council (ACC)
   F. John Golden—Athene
   G. Amnon Levy—Bridgeway Analytics
   H. John Garrison—Lease-Backed Securities Working Group
   I. Francisco Paez—MetLife
   J. Fred Andersen—Minnesota Department of Commerce
   K. Richard Cantor—Moody’s Investor Services
   L. Colleen Scheele—National Association of Mutual Insurance Companies (NAMIC)
   M. Lindsay Crawford—Nebraska Department of Insurance (DOI)
   N. Jennifer Webb—Pacific Life Insurance Company (Pac Life)
   O. Edward Toy—Risk & Regulatory Consulting (RRC)
   P. Douglas C. Stolte—Commonwealth of Virginia

5. Discuss Any Other Matters Brought Before the Committee — *Superintendent Elizabeth Kelleher Dwyer (RI)*

6. Adjournment