Draft date: 10/16/26

2026 Fall National Meeting
Dallas, Texas

LIFE INSURANCE AND ANNUITIES (A) COMMITTEE
Sunday, 11/15/2026
3:00 PM - 4:00 PM CT
Convention Center—Texas AB—Level 3

ROLL CALL

Doug Ommen, Chair	Iowa	Judith L. French	Ohio
Anita G. Fox, Vice Chair	Michigan	TK Keen	Oregon
Mark Fowler	Alabama	Suzette M. Del Valle	Puerto Rico
Holly W. Lambert	Indiana	Carter Lawrence	Tennessee
Julia Dreier	Minnesota	Amanda Crawford	Texas
Susan Ochs	New Jersey	Scott A. White	Virginia
Kaitlin Asrow	New York	Nathan Houdek	Wisconsin
Remedio C. Mafnas	Northern Mariana Islands		

NAIC Committee Support: Jennifer R. Cook/Jolie H. Matthews

AGENDA

1. Consider Adoption of its Oct. 27 Meeting Minutes—*Commissioner Doug Ommen (IA)*

2. Consider Adoption of the Reports of its Task Force and Working Groups—*Commissioner Doug Ommen (IA)*
   A. Life Actuarial (A) Task Force—*Rachel Hemphill (TX)*
   B. Annuity Suitability (A) Working Group—*Johanna Nagel (IA)*
   C. Life Insurance and Annuities Illustrations (A) Working Group—*Ben Slutsker (MN)*
   D. Annuity Buyer's Guide (A) Working Group
      i. Discuss and Consider Adoption of Revised Draft Annuity Buyer's Guide —*Lauren Van Buren (WI)*

3. Discuss Illustrations/ Buyer's Guide Consumer Research Study—*Director Anita G. Fox (MI)*

4. Discuss Indexed Universal Life and Premium Financing—*Commissioner Doug Ommen (IA)*

5. Any Other Maters

6. Adjournment

