Draft date: 11/9/26

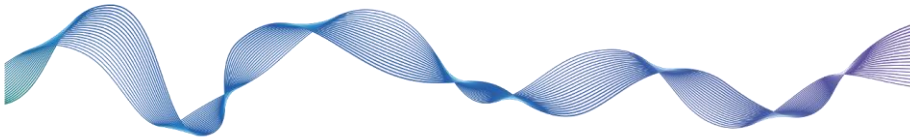
2026 Fall National Meeting
Dallas, Texas

LIFE ACTUARIAL (A) TASK FORCE
Friday, November 13, 2026
8:30 a.m. – 4:30 p.m.
Convention Center—Texas C123—Level 3

Saturday, November 14, 2026
8:00 – 10:00 a.m.
Convention Center—Texas C123—Level 3

ROLL CALL

NAIC Member	Representative	State/Territory
Amanda Crawford, Chair	Rachel Hemphill	Texas
Scott A. White, Vice Chair	Craig Chupp	Virginia
Mark Fowler	Sanjeev Chaudhuri	Alabama
Heather Carpenter	Sharon Comstock	Alaska
Peter M. Fuimaono	Elizabeth Perri	American Samoa
Ricardo Lara	Ahmad Kamil	California
Joshua Hershman	Wanchin Chou	Connecticut
Ann Gillespie	Matt Cheung	Illinois
Holly W. Lambert	Scott Shover	Indiana
Doug Ommen	Mike Yanacheak	Iowa
Vicki Schmidt	Nicole Boyd	Kansas
Marie Grant	Nour Benchaaboun	Maryland
Julia Dreier	Fred Andersen	Minnesota
Angela L. Nelson	William Leung	Missouri
Eric Dunning	Michael Muldoon	Nebraska
Ned Gaines	Maile Campbell	Nevada
Susan Ochs	David Wolf	New Jersey
Kaitlin Asrow	William B. Carmello	New York
Remedio C. Mafnas	Maryann Borja-Arriola	Northern Mariana Islands
Judith L. French	Matt Elston	Ohio
Glen Mulready	Andy Schallhorn	Oklahoma
TK Keen	Tashia Sizemore	Oregon
Michael Humphreys	Steve Boston	Pennsylvania
Carter Lawrence	Eric Scott	Tennessee
Jon Pike	Tomasz Serbinowski	Utah

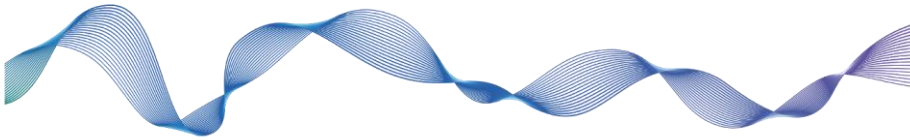


NAIC Committee Support: Scott O'Neal/Amy Fitzpatrick

AGENDA

Friday, November 13, 2026

8:30 – 8:35 a.m.	1. Consider Adoption of its Minutes and Written Subgroup Reports —*Rachel Hemphill (TX)*
8:35 – 9:35 a.m.	2. Discuss *Valuation Manual* Spread and Defaults Methodology—*NAIC Committee Support* A. Discuss Non-Monotonic Current Spreads Issue B. Discuss Methodology Review and Applicability to Private Assets
9:35 – 10:10 a.m.	3. Discuss the Work of the Generator of Economic Scenarios (GOES) (E/A) Subgroup—*Mike Yanacheak (IA)* A. Consider Adoption of the Revisions to the GOES Model Governance Framework B. Consider Adoption of the Report of the GOES (E/A) Subgroup
10:10 – 10:30 a.m.	Break
10:30 – 11:00 a.m	4. Consider Exposure of Nonforfeiture Actuarial Guideline—*Cody Tyler (CA)*
11:00 – 11:30 a.m.	5. Consider Exposure of APF 2026-10 Canadian and Chinese Mortality Tables—*Rachel Hemphill (TX)*
11:30 – 12:00 p.m.	6. Discuss Comments Received on *Statement of Statutory Accounting Principles (SSAP) No. 109—Hedge Effectiveness* Documentation Requirements—*Rachel Hemphill (TX)*
12:00 – 1:30 p.m.	Lunch
1:30 – 2:30 p.m.	7. Discuss the Work of the Valuation Manual (VM)-22 (A) Subgroup —*Ben Slutsker (MN)* A. Discuss Comments on Amendment Proposal Form (APF) 2025-19 B. Discuss Comments on VM-22, Requirements for Principle-Based Reserves for Non-Variable Annuities, Inforce Application
2:30 – 2:40 p.m.	8. Hear an Update on the Life Risk-Based Capital Working Group's Offshore Reinsurance—*Ben Slutsker (MN)*



2:40 – 3:00 p.m.	Break
3:00 – 3:30 p.m.	9. Discuss Comments on the Draft Referral to the Statutory Accounting Principles (E) Working Group on Reinsurance Collateral—*Rachel Hemphill (TX)*
3:30 – 3:45 p.m.	10. Receive an Update on *Actuarial Guideline LIII—Application of the Valuation Manual for Testing the Adequacy of Life Insurer Reserves* (AG 53) Reports—*Fred Andersen (MN)*
3:45 – 4:30 p.m.	11. Hear an update on *Actuarial Guideline LV—Application of the Valuation Manual for Testing the Adequacy of Reserves Related to Certain Life Reinsurance Treaties* (AG 55) Reports —*Fred Andersen (MN)*

Saturday, November 14, 2026

8:00 – 8:20 a.m.	12. Hear an Update on SOA Research and Education—*R. Dale Hall (SOA)*
8:20 – 8:40 a.m	13. Hear an Update on the Society of Actuaries' (SOA's) Development of a New Valuation Basic Table (VBT)—*Mary Bahna-Nolan (SOA)*
8:40 – 9:00 a.m	14. Hear an Update from the American Academy of Actuaries (Academy) A. Council on Professionalism and Education—*Laura Hanson (Academy), Linda Lankowski (Academy), Tricia Matson (Academy) and William Hines Academy)* B. Life Practice Council—*Seong-min Eom (Academy)*
9:00 – 10:00 a.m	15. Discuss Other Matters Brought Before the Task Force
10:00 a.m.	Adjournment