



Draft date: 12/1/22

*2022 Fall National Meeting  
Tampa, Florida*

**RISK-BASED CAPITAL INVESTMENT RISK AND EVALUATION (E) WORKING GROUP**

Wednesday, December 14, 2022

8:00 – 9:00 a.m.

HB Plant Ballroom E & F - Level 2 - JW Marriott

**ROLL CALL**

Philip Barlow, Chair	District of Columbia	William Leung/Debbie Doggett	Missouri
Thomas Reedy	California	Lindsay Crawford	Nebraska
Wanchin Chou	Connecticut	Bob Kasinow/Bill Carmello	New York
Ray Spudeck/Carolyn Morgan	Florida	Dale Bruggeman/Tom Botsko	Ohio
Vincent Tsang	Illinois	Rachel Hemphill	Texas
Carrie Mears	Iowa	Steve Drutz/Tim Hays	Washington
Fred Andersen	Minnesota	Amy Malm	Wisconsin

NAIC Support Staff: Dave Fleming/Julie Gann/Charles Therriault/Linda Phelps/Peter Kelly

**AGENDA**

1. Consider Adoption of its Summer National Meeting Minutes  
—*Philip Barlow (DC)* Attachment A
2. Discuss its Working Agenda—*Philip Barlow (DC)* Attachment B
3. Hear a Presentation from the American Academy of Actuaries (Academy)  
on Collateralized Loan Obligations—*Philip Barlow (DC)* Attachment C
4. Receive Updates from the Valuation of Securities (E) Task Force and the  
Statutory Accounting Principles (E) Working Group—*Philip Barlow (DC)*
5. Discuss an Interim Proposal to Address Arbitrage—*Philip Barlow (DC)* Attachments D & E
6. Discuss Any Other Matters Brought Before the Working Group  
—*Philip Barlow (DC)*
7. Adjournment