

Draft date: 8/5/24

2024 Summer National Meeting
Chicago, Illinois

LIFE RISK-BASED CAPITAL (E) WORKING GROUP

Wednesday, August 14, 2024

9:00 – 10:00 a.m.

McCormick Place Convention Center—S105—Level 1

ROLL CALL

Philip Barlow, Chair	District of Columbia	William Leung	Missouri
Ben Slutsker, Vice Chair	Minnesota	Margaret Garrison	Nebraska
Sheila Travis	Alabama	Jennifer Li	New Hampshire
Thomas Reedy	California	Seong-min Eom	New Jersey
Wanchin Chou	Connecticut	Bill Carmello	New York
Dalora Schafer	Florida	Andrew Schallhorn	Oklahoma
Vincent Tsang	Illinois	Rachel Hemphill	Texas
Mike Yanacheak	Iowa	Tomasz Serbinowski	Utah

NAIC Support Staff: Dave Fleming

AGENDA

1. Consider Adoption of its June 18, April 19, and Spring National Meeting Minutes—*Philip Barlow (DC)* Attachments A–C
2. Receive Updates from its Subgroups—*Philip Barlow (DC)*
 - A. Generator of Economic Scenarios (GOES) (E/A) Subgroup
 - B. Longevity Risk (E/A) Subgroup
 - C. Variable Annuities Capital and Reserve (E/A) Subgroup
3. Consider Adoption of the 2024 Life Risk-Based Capital (RBC) Newsletter—*Philip Barlow (DC)* Attachment D
4. Consider Adoption of the 2023 Life RBC Statistics—*Philip Barlow (DC)* Attachment E
5. Receive a Referral from the Statutory Accounting Principles (E) Working Group for Investments in Tax Credit Structures—*Philip Barlow (DC)* Attachment F
6. Discuss the Schedule BA Proposal for Non-Bond Debt Securities—*Philip Barlow (DC)* Attachment G
7. Consider Adoption of its Working Agenda—*Philip Barlow (DC)* Attachment H



8. Discuss Any Other Matter Brought Before the Working Group—*Philip Barlow (DC)*
9. Adjournment