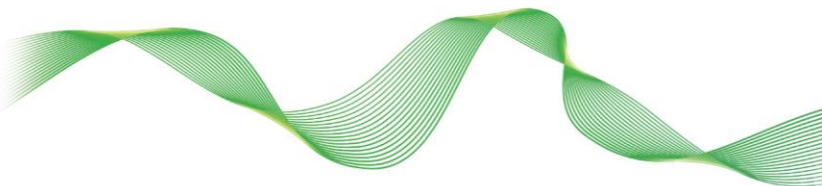




2026 SUMMER NATIONAL MEETING
COLUMBUS, OH



Draft date: 8/3/26

*2026 Summer National Meeting
Columbus, Ohio*

LIFE ACTUARIAL (A) TASK FORCE

Monday, August 10, 2026

8:00 a.m. – 4:30 p.m.

Hilton Tower 401—Bellows Ballroom A-D—Lower Level

Tuesday, August 11, 2026

8:00 – 10:00 a.m.

Hilton Tower 401—Bellows Ballroom A-D—Lower Level

ROLL CALL

NAIC Member

Amanda Crawford, Chair
Scott A. White, Vice Chair
Mark Fowler
Heather Carpenter
Peter M. Fuimaono
Ricardo Lara
Joshua Hershman
Ann Gillespie
Holly W. Lambert
Doug Ommen
Vicki Schmidt
Marie Grant
Grace Arnold
Angela L. Nelson
Eric Dunning
Ned Gaines
Susan Ochs
Kaitlin Asrow
Remedio C. Mafnas
Judith L. French
Glen Mulready
TK Keen
Michael Humphreys
Carter Lawrence
Jon Pike

Representative

Rachel Hemphill
Craig Chupp
Sanjeev Chaudhuri
Sharon Comstock
Elizabeth Perri
Ahmad Kamil
Wanchin Chou
Matt Cheung
Scott Shover
Mike Yanacheak
Nicole Boyd
Nour Benchaaboun
Fred Andersen
William Leung
Michael Muldoon
Maile Campbell
David Wolf
William B. Carmello
Maryann Borja-Arriola
Matt Elston
Andy Schallhorn
Tashia Sizemore
Steve Boston
Eric Scott
Tomasz Serbinowski

State/Territory

Texas
Virginia
Alabama
Alaska
American Samoa
California
Connecticut
Illinois
Indiana
Iowa
Kansas
Maryland
Minnesota
Missouri
Nebraska
Nevada
New Jersey
New York
Northern Mariana Islands
Ohio
Oklahoma
Oregon
Pennsylvania
Tennessee
Utah



NAIC Committee Support: Scott O'Neal/Amy Fitzpatrick

AGENDA

Monday, August 10, 2026

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|-------------------------|---|
| 8:00 – 8:05 a.m. | 1. Consider Adoption of its Minutes and Written Subgroup Reports
— <i>Rachel Hemphill (TX)</i> |
| 8:05 – 9:30 a.m. | 2. Discuss the Work of the Valuation Manual (VM)-22 (A) Subgroup
— <i>Ben Slutsker (MN)</i>
A. Discuss Comments on Retrospective Application
B. Discuss Amendment Proposal Form (APF) 2026-XX
GICS/Funding Agreements
C. Consider Adoption of the Report of the VM-22 (A) Subgroup |
| 9:30 – 9:45 a.m. | 3. Hear an Update on the Work of the Life Insurance and Annuities
Illustrations (A) Working Group— <i>Ben Slutsker (MN)</i> |
| 9:45 – 10:00 a.m. | Break |
| 10:00 – 10:45 a.m. | 4. Discuss Asset Portfolio Segmentation Between Principle-Based
Reserves (PBR) and Pre-PBR Lines of Business— <i>Ben Slutsker (MN)</i> |
| 10:45 – 11:15 a.m. | 5. Discuss the Work of the Generator of Economic Scenarios (GOES)
(E/A) Subgroup— <i>Mike Yanacheak (IA)</i>
A. Hear Comments on the GOES Model Governance Framework
B. Consider Adoption of the Report of the GOES (E/A) Subgroup |
| 11:15 – 11:30 a.m. | 6. Consider Adoption of the Report of the Experience Reporting (A)
Subgroup— <i>Fred Andersen (MN)</i> |
| 11:30 a.m. – 12:15 p.m. | 7. Consider Exposure of the 2026 VM-20, Requirements for Principle-
Based Reserves for Life Products, Historical Mortality
Improvement (HMI) and Future Mortality Improvement (FMI)
Rates— <i>Marianne Purushotham (Society of Actuaries—SOA)</i> |
| 12:15 – 1:45 p.m. | Lunch |
| 1:45 – 2:30 p.m. | 8. Hear an Update on the SOA's Development of a New Valuation
Basic Table (VBT)— <i>Mary Bahna-Nolan (SOA)</i> |



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|---------------------------------|---|
| 2:30 – 3:00 p.m. | <p>9. Hear an Update from the American Academy of Actuaries (Academy)</p> <p>A. Council on Professionalism and Education—<i>Laura Hanson (Actuarial Standards Board—ASB), Linda Lankowski (Committee on Qualifications), and Shawna Ackerman (Actuarial Board for Counseling and Discipline—ABCD)</i></p> <p>B. Life Practice Council—<i>Tricia Matson (Academy) and Seong-min Eom (Academy)</i></p> <p>C. Hear Update on the Review of the VM-20 Spread and Default Methodology—<i>Seong-min Eom (Academy)</i></p> |
| 3:00 – 3:15 p.m. | Break |
| 3:15 – 3:30 p.m. | 10. Hear an Update on SOA Research and Education— <i>R. Dale Hall (SOA)</i> |
| 3:30 – 3:45 p.m. | 11. Consider Exposure of the 2026 Generally Recognized Expense Table (GRET) Recommendation— <i>R. Dale Hall (SOA) and Yutaro Seki (SOA)</i> |
| 3:45 – 4:00 p.m. | 12. Receive an Update on <i>Actuarial Guideline LIII—Application of the Valuation Manual for Testing the Adequacy of Life Insurer Reserves (AG 53) Reports—Fred Andersen (MN)</i> |
| 4:00 – 4:30 p.m. | 13. Hear an update on <i>Actuarial Guideline LV—Application of the Valuation Manual for Testing the Adequacy of Reserves Related to Certain Life Reinsurance Treaties (AG 55) Reports—Fred Andersen (MN)</i> |
| 4:30 p.m. | 14. Discuss Other Matters Brought Before the Task Force |
| Tuesday, August 11, 2026 | |
| 8:00 – 10:00 a.m. | 15. Regulator-to-Regulator Session |
| 10:00 a.m. | Adjournment |