



Draft date: 8/2/23

2023 Summer National Meeting Seattle, Washington

RISK-BASED CAPITAL INVESTMENT RISK AND EVALUATION (E) WORKING GROUP

Sunday, 8/13/2023 2:00 - 3:00 p.m. Regency Ballroom B - Level 7 - Hyatt Regency Seattle

ROLL CALL

RISK-BASED CAPITAL INVESTMENT RISK AND EVALUATION (E) WORKING GROUP

Philip Barlow, Chair	District of Columbia	William Leung/Debbie Doggett	Missouri
Thomas Reedy	California	Lindsay Crawford	Nebraska
Wanchin Chou	Connecticut	Jennifer Li	New Hampshire
Ray Spudeck/Carolyn Morgan	Florida	Bob Kasinow/Bill Carmello	New York
Vincent Tsang	Illinois	Dale Bruggeman/Tom Botsko	Ohio
Roy Eft	Indiana	Rachel Hemphill	Texas
Carrie Mears/Kevin Clark	lowa	Doug Stolte	Virginia
Fred Andersen	Minnesota	Steve Drutz/Tim Hays	Washington
		Amy Malm	Wisconsin

NAIC Support Staff: Dave Fleming/Julie Gann

AGENDA

1. Consider Adoption of its June 14; May 17: April 20; and Spring National Meeting Minutes—*Philip Barlow (DC)*

Attachments A-D

- 2. Receive Updates from the Valuation of Securities (E) Task Force and the Statutory Accounting Principles (E) Working Group—Philip Barlow (DC)
- 3. Hear a Presentation from the American Academy of Actuaries (Academy) *Philip Barlow (DC)*

Attachment E

- 4. Discuss Next Steps—Philip Barlow (DC)
- 5. Discuss Any Other Matters Brought Before the Working Group —Philip Barlow (DC)
- 6. Adjournment