

*2024 Summer National Meeting
Chicago, Illinois*

SURPLUS LINES (C) TASK FORCE

Tuesday, August 13, 2024
11:45 a.m. – 12:45 p.m.

Meeting Summary Report

The Surplus Lines (C) Task Force met Aug. 13, 2024. During this meeting, the Task Force:

1. Adopted its Spring National Meeting minutes.
2. Adopted the report of the Surplus Lines (C) Working Group, which met June 25 and March 28 in regulator-to-regulator session, pursuant to paragraph 3 (specific companies, entities, or individuals) of the NAIC Policy Statement on Open Meetings. The Working Group also met June 28 and April 30. During these meetings, the Working Group took the following action:
 - A. Approved seven insurers for admittance to the April 1 and July 1 editions of the *NAIC Quarterly Listing of Alien Insurers* (Quarterly Listing).
 - B. Discussed amendments to the *NAIC International Insurers Department Plan of Operation* that primarily clarifies the scope of analysis completed on insurers applying or admitted to the Quarterly Listing.
 - C. Adopted amendments to the *NAIC International Insurers Department Plan of Operation*.
3. Exposed its draft surplus lines service of process form, which includes new language regarding the location of a lawsuit as defined within the *Nonadmitted Insurance Model Act (#870)*. The draft form was exposed for a 30-day public comment period ending September 13.
4. Heard details regarding adjustments to exempt commercial purchaser minimum qualifications, which are required to be amended every five years.
5. Adopted its 2025 proposed charges, which remain unchanged from its 2024 charges.
6. Heard a presentation from the National Association of Public Insurance Adjusters (NAPIA) on public adjusters in the surplus lines market. The presentation primarily covered the following:
 - A. The role and need for public adjusters.
 - B. Discussion on recent anti-public adjuster endorsements.
 - C. Potential solutions to the problems.